

Edgar Filing: UST INC - Form 8-K

UST INC
Form 8-K
July 16, 2002

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): July 9, 2002

UST Inc.

(Exact name of registrant as specified in its charter)

Delaware

0-17506

06-1193986

(State or other jurisdiction of
incorporation or organization)

(Commission File Number)

(I.R.S. Employer Ident
No.)

100 West Putnam Avenue, Greenwich, Connecticut

06830

(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area code: (203) 661-1100

Not Applicable

(Former name or former address, if changed since last report)

ITEM 5. Other Events

On July 16, 2002, UST Inc. (the "Registrant") issued a press release announcing the completion on July 15, 2002 of an offering of \$600,000,000 aggregate principal amount of its 6.625% senior notes due July 15, 2012 at a price of 99.532% of principal amount. The size of the offering reflects an increase from a contemplated offering of \$400,000,000 previously announced by the Registrant in its press release dated July 9, 2002. A copy of the press releases dated July 16, 2002 and July 9, 2002 are filed as exhibits hereto and incorporated by reference herein.

This Form 8-K is neither an offer to sell nor a solicitation of an

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offer to buy any of these securities. The securities to be offered by the Registrant will not be registered under the Securities Act or applicable state securities laws, and are being offered by the initial purchasers only to qualified institutional buyers in reliance on Rule 144A under the Securities Act and to institutional investors that are accredited investors within the meaning of Rule 501 under the Securities Act and to certain non-U.S. persons in transactions outside the United States in reliance on Regulation S under the Securities Act. Unless so registered, these securities may not be offered or sold in the United States except pursuant to an exemption from the registration requirements of the Securities Act and applicable state securities laws.

ITEM 7. Financial Statements, Pro Forma Financial Information and Exhibits

(c) Exhibits

Exhibit No. -----	Exhibit -----
99.1	Press Release dated July 16, 2002.
99.2	Press Release dated July 9, 2002.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: July 16, 2002

UST INC.

By: /s/ Robert T. D'Alessandro

Name: Robert T. D'Alessandro
Title: Senior Vice President
and Chief Financial Officer

Index To Exhibits

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