FreightCar America, Inc. Form 4 April 13, 2005

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF

SECURITIES

OMB APPROVAL

OMB Number:

3235-0287

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obligations

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section

may continue. 30(h) of the Investment Company Act of 1940 See Instruction

1(b).

(Print or Type Responses)

| 1. Name and Address of Reporting Person * HEYER ANDREW R | | | 2. Issuer Name and Ticker or Trading Symbol FreightCar America, Inc. [RAIL] | 5. Relationship of Reporting Person(s) to Issuer (Check all applicable) | | | | |
|----------------------------------------------------------|----------|----------|------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------|--|--|--|--|
| (Last) | (First) | (Middle) | 3. Date of Earliest Transaction | (Check all applicable) | | | | |
| 425 LEXINGTON AVE 3RD FL, CIBC WOOD GUNDY | | | (Month/Day/Year) 04/11/2005 | DirectorX 10% Owner Officer (give title below) Other (specify below) | | | | |
| | (Street) | | 4. If Amendment, Date Original | 6. Individual or Joint/Group Filing(Check | | | | |
| NEW YORK, NY 10017 | | | Filed(Month/Day/Year) | Applicable Line) _X_ Form filed by One Reporting Person Form filed by More than One Reporting Person | | | | |
| (City) | (State) | (Zip) | Table I - Non-Derivative Securities Acc | quired, Disposed of, or Beneficially Owned | | | | |

| (City) | (State) (Z | Table | I - Non-De | erivative Se | curitie | s Acquired | l, Disposed of, o | r Beneficially | Owned | |
|------------------------------------------|-----------------------------------------|-------------------------------------------------------------|-----------------------------------------------------------------------------------------------|--------------|------------------|------------------------------------------------------------------|------------------------------------------------|-------------------------------------------------------------------|-------|--|
| 1.Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | 3. 4. Securities Acquired (A) Transaction Disposed of (D) Code (Instr. 3, 4 and 5) (Instr. 8) | | | 5. Amount of Securities Beneficially Owned Following | 6. Ownership Form: Direct (D) or Indirect | 7. Nature of Indirect Beneficial Ownership (Instr. 4) | | |
| | | | Code V | Amount | (A) or (D) | Price | Reported Transaction(s) (Instr. 3 and 4) | (I) (Instr. 4) | | |
| Series A Voting Preferred Stock (1) | 04/11/2005 | | D | 70 | D | \$ 516.3 | 0 | I | I (2) | |
| Series A Voting Preferred Stock | 04/11/2005 | | D | 102 | D | \$ 416.3 | 0 | I | I (3) | |
| Series A Voting Preferred Stock | 04/11/2005 | | D | 2,500 | D | \$ 997.87 | 0 | I | I (4) | |

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| Series B Non-Voting Preferred Stock | 04/11/2005 | D | 677.349 | D | \$ 997.87 | 0 | I | I (5) |
|----------------------------------------------|------------|---|---------|---|--------------|---------|---|-------|
| Series B Non-Voting Preferred Stock | 04/11/2005 | D | 43.734 | D | \$ 997.87 | 0 | I | I (6) |
| Series B Non-Voting Preferred Stock | 04/11/2005 | D | 285.183 | D | \$ 997.87 | 0 | I | I (7) |
| Series B Non-Voting Preferred Stock | 04/11/2005 | D | 441.056 | D | \$ 997.87 | 0 | I | I (8) |
| Series B Non-Voting Preferred Stock | 04/11/2005 | D | 481.178 | D | \$ 997.87 | 0 | I | I (9) |
| Series B Non-Voting Preferred Stock | 04/11/2005 | D | 321.5 | D | \$ 997.87 | 0 | I | I (4) |
| Common Stock | | | | | | 138,222 | I | I (5) |
| Common Stock | | | | | | 8,925 | I | I (6) |
| Common Stock | | | | | | 58,196 | I | I (7) |
| Common Stock | | | | | | 90,003 | I | I (8) |
| Common Stock | | | | | | 98,190 | I | I (9) |
| Common Stock | | | | | | 14,285 | I | I (2) |
| Common Stock | | | | | | 20,815 | I | I (3) |
| Common Stock | | | | | | 575,763 | I | I (4) |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

| Persons who respond to the collection of | SEC 1474 |
|--------------------------------------------|----------|
| information contained in this form are not | (9-02) |

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Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

| 1. Title | of 2. | 3. Transaction Date | 3A. Deemed | 4. | 5. | 6. Date Exer | cisable and | 7. Titl | le and | 8. Price of | 9. Nu |
|-----------|---------------|---------------------|--------------------|-------------|------------|--------------|-------------|---------|--------------|-------------|--------|
| Derivati | ve Conversion | (Month/Day/Year) | Execution Date, if | Transaction | orNumber | Expiration D | ate | Amou | ınt of | Derivative | Deriv |
| Security | or Exercise | | any | Code | of | (Month/Day/ | Year) | Under | rlying | Security | Secu |
| (Instr. 3 |) Price of | | (Month/Day/Year) | (Instr. 8) | Derivative | e | | Secur | ities | (Instr. 5) | Bene |
| | Derivative | | | | Securities | 3 | | (Instr. | . 3 and 4) | | Own |
| | Security | | | | Acquired | | | | | | Follo |
| | | | | | (A) or | | | | | | Repo |
| | | | | | Disposed | | | | | | Trans |
| | | | | | of (D) | | | | | | (Instr |
| | | | | | (Instr. 3, | | | | | | |
| | | | | | 4, and 5) | | | | | | |
| | | | | | | | | | Amount | | |
| | | | | | | | | | Amount | | |
| | | | | | | Date | Expiration | Title | or Number | | |
| | | | | | | Exercisable | Date | Title | of | | |
| | | | | Code V | (A) (D) | | | | Shares | | |
| | | | | Code v | (A) (D) | | | | Snares | | |

Reporting Owners

Reporting Owner Name / Address

Director 10% Owner Officer Oth

HEYER ANDREW R 425 LEXINGTON AVE 3RD FL CIBC WOOD GUNDY NEW YORK, NY 10017

X

Signatures

/s/ John Papachristos, Name: John Papachristos, Title: Attorney-in-Fact for ANDREW R. HEYER

04/13/2005

**Signature of Reporting Person

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

This report is filed by Andrew R. Heyer, a managing member of (i) Trimaran Investments II, L.L.C. ("Trimaran II"), the managing member of Trimaran Fund II, L.L.C., Trimaran Capital, L.L.C. and Trimaran Parallel Fund II, L.P., and the party with sole power to vote and dispose of shares held by CIBC Employee Private Equity Fund (Trimaran) Partners and CIBC Capital Corporation, (ii) Trimaran

- (1) Advisors, L.L.C., the investment advisor to Caravelle Investment Fund, L.L.C. and (iii) Trimaran. Fund Management, L.L.C. The reported securities are or were directly owned by Trimaran Fund II, L.L.C., Trimaran Capital, L.L.C., Trimaran Parallel Fund II, L.P., CIBC Employee Private Equity Fund (Trimaran) Partners, CIBC Capital Corporation, Trimaran Advisors, L.L.C., Trimaran Fund Management, L.L.C. and Caravelle Investment Fund, L.L.C. The Reporting Person on this Form 4 disclaims beneficial ownership of the reported securities except to the extent of his pecuniary interest therein.
- (2) Shares directly held by Trimaran Fund Management, L.L.C.
- (3) Shares directly held by Trimaran Advisors, L.L.C.

Reporting Owners 3

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- (4) Shares directly held by Caravelle Investment Fund, L.L.C.
- (5) Shares directly held by Trimaran Fund II, L.L.C.
- (6) Shares directly held by Trimaran Capital, L.L.C.
- (7) Shares directly held by Trimaran Parallel Fund II, L.P.
- (8) Shares directly held by CIBC Employee Private Equity Fund (Trimaran) Partners.
- (9) Shares directly held by CIBC Capital Corporation.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.