

MESA AIR GROUP INC  
Form 8-K  
November 23, 2004

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**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**

**Washington, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT  
Pursuant to Section 13 or 15(d) of  
the Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported): November 23, 2004

**MESA AIR GROUP, INC.**

(Exact name of registrant as specified in its charter)

**Nevada**  
(State or other jurisdiction  
of incorporation)

**000-15495**  
(Commission  
File Number)

**85-0302351**  
(IRS Employer  
Identification No.)

**410 North 44th Street, Suite 700  
Phoenix, Arizona, 85008**

(Address of Principal Executive Offices)  
(Zip Code)

Registrant's telephone number, including area code: **(602) 685-4000**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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On November 22, 2004, Mesa Air Group, Inc. (the Company) disclosed projected operating data relating to available seat miles ( ASMs ). The table below sets forth this data with respect to the Company's revenue-guarantee (contract) agreements and its pro-rate agreements on a quarter-by-quarter basis for its fiscal year ending September 30, 2005. This Form 8-K is being furnished solely to satisfy the requirements of Regulation FD.

**ASMs**

<b>2005</b>	<b>Q1</b>	<b>Q2</b>	<b>Q3</b>	<b>Q4</b>	<b>Total</b>
Total Contract	2,000,000,000	2,100,000,000	2,350,000,000	2,450,000,000	8,900,000,000
Total Prorate	<u>75,000,000</u>	<u>70,000,000</u>	<u>75,000,000</u>	<u>75,000,000</u>	<u>295,000,000</u>
Total Company	<u>2,075,000,000</u>	<u>2,170,000,000</u>	<u>2,425,000,000</u>	<u>2,525,000,000</u>	<u>9,195,000,000</u>

This Form 8-K contains various forward-looking statements that are based on management's beliefs, as well as assumptions made by and information currently available to management. Although the Company believes that the expectations reflected in such forward-looking statements are reasonable, it can give no assurance that such expectations will prove to have been correct. Such statements are subject to certain risks, uncertainties and assumptions. Should one or more of these risks or uncertainties materialize, or should underlying assumptions prove incorrect, actual results may vary materially from those anticipated, estimated, projected or expected. The Company does not intend to update these forward-looking statements, except with respect to its filing of periodic reports with the Securities and Exchange Commission.

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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**MESA AIR GROUP, INC.**

Date: November 23, 2004

By: /s/ GEORGE MURNANE III

Name: GEORGE MURNANE III  
Title: Executive Vice President and CFO