

Edgar Filing: CARNIVAL PLC - Form S-3/A

CARNIVAL PLC
Form S-3/A
September 09, 2005

AS FILED WITH THE SECURITIES AND EXCHANGE COMMISSION ON SEPTEMBER 9, 2005
REGISTRATION NO. 333-106293

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

POST-EFFECTIVE AMENDMENT NO. 1
TO FORM S-3
REGISTRATION STATEMENT
UNDER
THE SECURITIES ACT OF 1933

CARNIVAL CORPORATION

CARNIVAL PLC

(Exact name of registrant as specified in its charter)

REPUBLIC OF PANAMA

ENGLAND AND WALES

(State or other jurisdiction of incorporation or organization)

59-1562976

98-0357772

(I.R.S. Employer Identification No.)

CARNIVAL PLACE
3655 N.W. 87TH AVENUE STREET
MIAMI, FLORIDA 33178-2428

CARNIVAL HOUSE
5 GAINSFORD STREET
LONDON SE1 2NE
UNITED KINGDOM

(Address, including ZIP code, of registrants' principal executive offices)

(305) 599-2600

011 44 20 7940 5381

(Registrant's telephone number, including area code)

ARNALDO PEREZ, ESQ.
SENIOR VICE PRESIDENT, GENERAL COUNSEL AND SECRETARY
CARNIVAL CORPORATION & PLC
3655 N.W. 87TH AVENUE
MIAMI, FLORIDA 33178-2428
(305) 599-2600

(Name, address, including zip code, and telephone number,
including area code, of agent for service)

COPIES TO:
JOHN C. KENNEDY, ESQ.
PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP
1285 AVENUE OF THE AMERICAS
NEW YORK, NY 10019
(212) 373-3000

APPROXIMATE DATE OF COMMENCEMENT OF PROPOSED SALE TO PUBLIC: Not applicable.

If the only securities being registered on this form are being offered

Edgar Filing: CARNIVAL PLC - Form S-3/A

pursuant to dividend or interest reinvestment plans, please check the following box. ☐

If any of the securities being registered on this form are to be offered on a delayed or continuous basis pursuant to Rule 415 under the Securities Act of 1933, as amended, other than securities offered only in connection with dividend or interest reinvestment plans, please check the following box. ☐

If this form is filed to register additional securities for an offering pursuant to Rule 462(b) under the Securities Act, please check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering: ☐ _____

If this form is a post-effective amendment filed pursuant to Rule 462(c) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering: ☐ _____

If delivery of the prospectus is expected to be made pursuant to Rule 434, please check the following box. ☐ _____

EXPLANATORY NOTE

Pursuant to a Registration Statement on Form S-3 (File No. 333-106293) (the "Registration Statement"), Carnival Corporation and Carnival plc registered the resale (the "Offering") by the selling securityholders named therein of (i) up to \$889,000,000 aggregate principal amount of Carnival Corporation's Senior Convertible Debentures due 2033 (the "Debentures"), (ii) up to 20,896,657 shares of Carnival Corporation Common Stock, par value \$0.01 per share (the "Common Stock") (plus an indeterminate number of additional shares of Common Stock that could be issued upon conversion of the Debentures as a result of conversion price adjustments), (iii) 20,896,657 trust shares of beneficial interest in the P&O Princess Special Voting Trust (the "Trust Shares"), (iv) one (1) Carnival plc Special Voting Share and (v) the related Carnival plc Guarantees of the Debentures (the "Guarantees," and collectively with the Debentures, Common Stock, Trust Shares, and the Carnival plc Special Voting Share, the "Securities"). The Registration Statement was declared effective on July 3, 2003.

Carnival Corporation and Carnival plc are no longer required to keep the Registration Statement effective pursuant to the terms of the Registration Rights Agreement, dated as of April 29, 2003, among Carnival Corporation, Carnival plc, Merrill Lynch & Co. and Merrill Lynch, Pierce, Fenner and Smith Incorporated. Accordingly, this Post-Effective Amendment No. 1 to the Registration Statement is being filed for the purpose of withdrawing from registration the Securities that were not sold in the Offering.

2

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, as amended, the registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-3 and has duly caused this Post-Effective Amendment No. 1 to the Registration Statement to be signed on its

Edgar Filing: CARNIVAL PLC - Form S-3/A

behalf by the undersigned, thereunto duly authorized, in the City of Miami, State of Florida, on September 9, 2005.

CARNIVAL CORPORATION

CARNIVAL PLC

By: /s/ Gerald R. Cahill

By: /s/ Gerald R. Cahill

Name: Gerald R. Cahill
Title: Executive Vice President
and Chief Financial and
Accounting Officer

Name: Gerald R. Cahill
Title: Executive Vice President
and Chief Financial and
Accounting Officer

Pursuant to the requirements of the Securities Act of 1933, as amended, this Post Effective Amendment No. 1 to the Registration Statement has been signed on September 9, 2005 by the following persons in the capacities indicated.

CARNIVAL CORPORATION

SIGNATURES

TITLE

*

Micky Arison

Chairman of the Board of
Directors and Chief
Executive Officer

*

Howard S. Frank

Vice Chairman of the
Board of Directors and
Chief Operating Officer

/s/ Gerald R. Cahill

Gerald R. Cahill

Executive Vice President
and Chief Financial and
Accounting Officer

*

Richard G. Capen, Jr.

Director

CARNIVAL PLC

SIGNATURES

*

Micky Arison

*

Howard S. Frank

/s/ Gerald R. Cahill

Gerald R. Cahill

*

Richard G. Capen, Jr.

CARNIVAL CORPORATION

SIGNATURES

TITLE

CARNIVAL PLC

SIGNATURES

Edgar Filing: CARNIVAL PLC - Form S-3/A

*

Robert H. Dickinson

Director

*

Robert H. Dickinson

*

Arnold W. Donald

Director

*

Arnold W. Donald

*

Pier Luigi Foschi

Director

*

Pier Luigi Foschi

Richard J. Glasier

Director

Richard J. Glasier

Baroness Hogg

Director

Baroness Hogg

A. Kirk Lanterman

Director

A. Kirk Lanterman

*

Modesto A. Maidique

Director

*

Modesto A. Maidique

John P. McNulty

Director

John P. McNulty

*

Sir John Parker

Director

*

Sir John Parker

*

Peter G. Ratcliffe

Director

*

Peter G. Ratcliffe

Stuart Subotnick

Director

Stuart Subotnick

Uzi Zucker

Director

Uzi Zucker

Edgar Filing: CARNIVAL PLC - Form S-3/A

*By: /s/ Gerald R. Cahill

Gerald R. Cahill

Attorney-in-Fact