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CARNIVAL PLC
Form 8-K
April 23, 2003

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

DATE OF REPORT (DATE OF EARLIEST EVENT REPORTED): APRIL 23, 2003

CARNIVAL CORPORATION

CARNIVAL PLC

(Exact name of registrant
as specified in its charter)

(Exact name of registrant
as specified in its charter)

REPUBLIC OF PANAMA

ENGLAND AND WALES

(State or other jurisdiction
of incorporation)

(State or other jurisdiction
of incorporation)

I-9610

I-15136

(Commission File Number)

(Commission File Number)

59-1562976

NONE

(I.R.S. Employer
Identification No.)

(I.R.S. Employer
Identification No.)

3655 N.W. 87TH AVENUE,
MIAMI, FLORIDA 33178-2428

3655 N.W. 87TH AVENUE,
MIAMI, FLORIDA 33178-2428

(Address of principal executive
offices)

(Address of principal executive
offices)

(305) 599-2600

(305) 599-2600

(Registrant's telephone number,
including area code)

(Registrant's telephone number,
including area code)

Item 5. OTHER EVENTS AND REGULATION FD DISCLOSURE.

On April 22, 2003, Carnival Corporation issued a press release announcing its intention to raise \$500 million through an offering of convertible securities. The press release relating to the offering is attached as Exhibit 99.1 to this report and is incorporated in this item by reference.

On April 23, 2003, Carnival Corporation issued a press release relating to the pricing of an offering of \$773 million in aggregate principal amount at maturity of its 1.75% convertible senior debentures due 2033, resulting in \$500 million gross proceeds to Carnival Corporation. The press release relating to the pricing of the transaction is attached as Exhibit 99.2

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to this report and is incorporated in this item by reference.

Item 7. FINANCIAL STATEMENTS AND EXHIBITS

(c) Exhibits

99.1 Press Release of Carnival Corporation dated April 22, 2003

99.2 Press Release of Carnival Corporation dated April 23, 2003

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrants have duly caused this report to be signed on their behalf by the undersigned hereunto duly authorized.

Date: April 23, 2003

CARNIVAL CORPORATION

By: /s/ Arnaldo Perez

Name: Arnaldo Perez
Title: Senior Vice President,
General Counsel and
Secretary

Date: April 23, 2003

CARNIVAL PLC

By: /s/ Gerald R. Cahill

Name: Gerald R. Cahill
Title: Senior Vice President
Finance and Chief
Financial Officer

Exhibit List

EXHIBIT

DESCRIPTION

99.1 Press Release of Carnival Corporation dated April 22, 2003.

99.2 Press Release of Carnival Corporation dated April 23, 2003.