

ELECTRIC CITY CORP
Form 8-K
May 03, 2004

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

(Date of earliest event reported): April 30, 2004

ELECTRIC CITY CORP.

(Exact name of registrant as specified in its charter)

DELAWARE

000-2791

36-4197337

(State or other jurisdiction of
incorporation or organization)

(Commission File #)

(IRS Employer Identification
No.)

1280 Landmeier Road, Elk Grove Village, Illinois 60007-2410
(Address of principal executive offices)

(847) 437-1666
(Registrant's telephone number, including area code)

Not Applicable
(Former name or former address, if changed since last report)

ITEM 7. Financial Statements and Exhibits

(c) Exhibits

99.1 Letter to shareholders dated April 30, 2004.

ITEM 9. Regulation FD Disclosure

The information contained in this Item 9 of this Form 8-K is being furnished pursuant to Item 12. Results of Operations and Financial Condition of Form 8-K in accordance with Securities and Exchange Commission (SEC) Release Nos. 33-8216 and 34-47583 and SEC Press Release No. 2003-41.

The information in this Form 8-K is being furnished and shall not be deemed filed for the purposes of Section 18 of the Securities Exchange Act of 1934, as amended, or otherwise subject to the liabilities of that Section. The information in this Form 8-K shall not be incorporated by reference into any registration statement or other document pursuant to the Securities Act of 1933, as amended.

On April 30, 2004, we began mailing our annual meeting materials to our shareholders, including our definitive proxy statement and our annual report on Form 10-KSB, previously filed with the Securities and Exchange Commission. The letter to shareholders, attached hereto as Exhibit 99.1, was also included in the annual meeting materials sent to shareholders.

Exhibits Index

99.1 Letter to shareholders dated April 30, 2004.

SIGNATURE

Pursuant to the requirements of the Securities and Exchange Act of 1934, the Registrant has caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

ELECTRIC CITY CORP.:

Dated: April 30, 2004

By: /s/ Jeffrey Mistarz
Jeffrey Mistarz
Chief Financial Officer & Treasurer