

Edgar Filing: OLD NATIONAL BANCORP /IN/ - Form 424B2

OLD NATIONAL BANCORP /IN/
Form 424B2
May 29, 2003

Pricing Supplement No. 10 Dated 5/28/03
(To Prospectus dated July 23, 1997 and
Prospectus Supplement dated August 4, 1997)

Rule 424(b)(2)
File Nos. 333-29433
and 333-105584

OLD NATIONAL BANCORP
Medium-Term Notes Due Nine Months or More from Date of Issue - Fixed Rate

| | | |
|---|-----------------------------|-----------------------|
| Principal Amount: \$100,000,000.00 | Interest Rate: 3.50% | Issue Price: 99.678% |
| Agent's Discount or Commission: 0.3875% | Original Issue Date: 6/2/03 | Stated Maturity Date: |
| Net Proceeds to Issuer: \$99,290,500.00 | CUSIP No. 68003QBA3 | |

INTEREST PAYMENT DATES: Jun 2 and Dec 2 of each year, commencing Dec 2, 2003. In the event such date is not a business day, interest shall be paid on the next succeeding business day.

REDEMPTION:

The Notes cannot be redeemed prior to the Stated Maturity Date.
 The Notes may be redeemed prior to the Stated Maturity Date.
Initial Redemption Date:
Initial Redemption Percentage: _____%
Annual Redemption Percentage Reduction: _____% until Redemption Price is 100% of the principal amount.

OPTIONAL REPAYMENT:

The Notes cannot be repaid prior to the Stated Maturity Date.
 The Notes can be repaid prior to the Stated Maturity Date at the option of the holder of the Notes.
Optional Repayment Date(s):
Repayment Price: 100%

ORIGINAL ISSUE DISCOUNT: Yes No
Total Amount of OID: \$322,000
Yield to Maturity: 3.571%
Initial Accrual Period: 6/2/03-12/2/03

FORM: Book-Entry Certificated

THE AGENT, CITIGROUP GLOBAL MARKETS, INC, IS ACTING IN THE CAPACITY AS INDICATED BELOW:

Agent Principal

IF AS PRINCIPAL:

The Notes are being offered at varying prices related to prevailing market prices at the time of resale.
 The Notes are being offered at a fixed initial public offering price of 99.678% of principal amount.

IF AS AGENT:

The Notes are being offered at a fixed initial public offering price of _____% of principal amount.

OTHER PROVISIONS:

