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EMCORE CORP
Form 8-K
February 19, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(D) OF
THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): February 19, 2004

EMCORE CORPORATION
(Exact name of Registrant as specified in its charter)

NEW JERSEY
(State or other
jurisdiction of
incorporation
or organization)

0-22175
(Commission File Number)

22-2746503
(I.R.S. Employer
Identification No.)

145 BELMONT DRIVE, SOMERSET, NEW JERSEY 08873
(Address of principal offices) (Zip Code)

(732) 271-9090
Registrant's telephone number including area code

(Former name or former address, if changed since last report): Not applicable

ITEM 5. OTHER EVENTS.

On February 19, 2004, EMCORE Corporation issued a press release, attached hereto as Exhibit 99.1, announcing the results of its exchange offer.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

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EMCORE CORPORATION
(Registrant)

By: /s/ Thomas G. Werthan

Thomas G. Werthan
Chief Financial Officer

Dated: February 19, 2004

Exhibit -----	Description -----
99.1	Press Release dated February 19, 2004