

Edgar Filing: TEXTRON INC - Form 8-K

TEXTRON INC
Form 8-K
July 25, 2003

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15 (d)
OF THE SECURITIES EXCHANGE ACT OF 1934

July 25, 2003

Date of Report

TEXTRON INC.

(Exact name of registrant as specified in its charter)

| | | |
|---|-----------------------------|--------------------------------------|
| Delaware | 1-5480 | 05-0315468 |
| ----- | ----- | ----- |
| (State or Other Jurisdiction of Incorporation) | (Commission File Number) | (IRS Employer Identification No.) |

40 Westminster Street, Providence, Rhode Island 02903

(Address of principal executive offices including zip code)

(401) 421-2800

(Registrant's telephone number including area code)

N/A

(Former name or former address, if changed since last report)

Item 5. Other Events.

This Current Report on Form 8-K files certain exhibits to the Registration Statement on Form S-3 (No. 333-84599) filed by Textron Inc., Textron Capital II and Textron Capital III with the Securities and Exchange Commission under the Securities Act of 1933, as amended, on August 5, 1999.

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.

(c) Exhibits:

Edgar Filing: TEXTRON INC - Form 8-K

| Exhibit No. ----- | Exhibit ----- |
|----------------------|--|
| 1.2(a) | Underwriting Agreement, dated July 22, 2003, between Textron Inc. and J. Securities Inc., UBS Securities LLC, Barclays Capital Inc., Deutsche Ban and SG Cowen Securities Corporation, as underwriters, relating to the of \$250,000,000 aggregate principal amount of Textron Inc.'s 4 1/2% Notes d |
| 1.2(b) | Form of Underwriting Agreement, Standard Provisions (Debt), dated Septem (incorporated by reference to Exhibit 1.2(b) to Textron Inc.'s Current R filed on November 19, 2001). |
| 4.7 | Form of Note for Textron Inc.'s 4 1/2% Notes due August 1, 2010. |
| 4.13 | Form of Officer's Certificate dated July 25, 2003 establishing Textron I due August 1, 2010 pursuant to the Indenture. |
| 5.2 | Opinion of Michael D. Cahn, Senior Associate General Counsel-Securities Secretary of Textron Inc. |
| 23.3 | Consent of Michael D. Cahn, Senior Associate General Counsel-Securities Secretary of Textron Inc. (included in Exhibit 5.2). |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

TEXTRON INC.
(Registrant)

Date: July 25, 2003

/s/ Mary F. Lovejoy

By: Mary F. Lovejoy
Vice President and Treasurer

2

EXHIBIT INDEX

| Exhibit No. ----- | Exhibit ----- |
|----------------------|--|
| 1.2(a) | Underwriting Agreement, dated July 22, 2003, between Textron Inc. and J. |

Edgar Filing: TEXTRON INC - Form 8-K

- Securities Inc., UBS Securities LLC, Barclays Capital Inc., Deutsche Bank AG and SG Cowen Securities Corporation, as underwriters, relating to the offering of \$250,000,000 aggregate principal amount of Textron Inc.'s 4 1/2% Notes due August 1, 2010.
- 1.2(b) Form of Underwriting Agreement, Standard Provisions (Debt), dated September 1, 2003 (incorporated by reference to Exhibit 1.2(b) to Textron Inc.'s Current Report on Form 8-K filed on November 19, 2001).
- 4.7 Form of Note for Textron Inc.'s 4 1/2% Notes due August 1, 2010.
- 4.13 Form of Officer's Certificate dated July 25, 2003 establishing Textron Inc.'s 4 1/2% Notes due August 1, 2010 pursuant to the Indenture.
- 5.2 Opinion of Michael D. Cahn, Senior Associate General Counsel-Securities Secretary of Textron Inc.
- 23.3 Consent of Michael D. Cahn, Senior Associate General Counsel-Securities Secretary of Textron Inc. (included in Exhibit 5.2).