EZCORP INC Form 8-K May 13, 2008

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549 FORM 8-K CURRENT REPORT

Pursuant to Section 13 or 15(d) of
The Securities Exchange Act of 1934
Date of Report (Date of Earliest Event Reported):
May 12, 2008
EZCORP, INC.

(Exact name of registrant as specified in its charter)

DELAWARE 0-19424 74-2540145
e or other jurisdiction of (Commission File (I.R.S. Employer

(State or other jurisdiction of incorporation) (Commission File (I.R.S. Employer Number) Identification No.)

1901 CAPITAL PARKWAY AUSTIN, TEXAS

78746

(Address of principal executive offices)

(Zip Code)

Registrant s telephone number, including area code:

(512) 314-3400

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- o Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- o Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- o Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

ITEM 1.01. ENTRY INTO A MATERIAL DEFINITIVE AGREEMENT

On May 12, 2008, an EZCORP, Inc. subsidiary executed Amendment No. 2 to its agreement to acquire up to 100%, but not less than 70%, of the equity ownership of Value Financial Service, Inc. A copy of the amendment is attached hereto as Exhibit 10.1.

ITEM 9.01. FINANCIAL STATEMENTS AND EXHIBITS

10.1 Amendment No. 2 to Stock Purchase Agreement with Value Financial Services, Inc.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

EZCORP, INC.

(Registrant)

Date: May 12, 2008 By: /s/ Daniel N. Tonissen

(Signature)

Senior Vice President, Chief Financial

Officer, and Director

EXHIBIT INDEX

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