

US BANCORP \DE\
Form 8-K/A
September 05, 2006

Table of Contents

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K/A

CURRENT REPORT

**PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934**

Date of Report (Date of earliest event reported): August 30, 2006

U.S. BANCORP

(Exact name of registrant as specified in its charter)

1-6880

(Commission File Number)

DELAWARE

(State or other jurisdiction of incorporation)

41-0255900

(I.R.S. Employer Identification Number)

800 Nicollet Mall

Minneapolis, Minnesota 55402

(Address of principal executive offices and zip code)

(651) 466-3000

(Registrant's telephone number, including area code)

(not applicable)

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 Under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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TABLE OF CONTENTS

Item 9.01. Financial Statements and Exhibits

SIGNATURES

Exhibit Index

Replacement Capital Covenant

Table of Contents

Item 9.01. Financial Statements and Exhibits.

d) Exhibits.

U.S. Bancorp hereby amends its Current Report on Form 8-K, filed with the Commission on August 30, 2006 (the Original Filing), by replacing Exhibit 99.1 attached to the Original Filing with Exhibit 99.1 attached hereto. The attached exhibit supersedes in its entirety Exhibit 99.1 attached to the Original Filing.

99.1 Replacement Capital Covenant of U.S. Bancorp, dated as of August 30, 2006.

Table of Contents

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

U.S. BANCORP

Date: September 5, 2006

By: /s/ Lee R. Mitau

Lee R. Mitau
Executive Vice President, General Counsel and Secretary

Table of Contents

Exhibit Index

99.1 Replacement Capital Covenant of U.S. Bancorp, dated as of August 30, 2006.