

UNITED STATES LIME & MINERALS INC

Form 8-K

August 28, 2006

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**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549
FORM 8-K
CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934
Date of Report (Date of earliest event reported) August 21, 2006
UNITED STATES LIME & MINERALS, INC.
(Exact name of registrant as specified in its charter)**

| | | |
|--|--------------------------------------|---|
| TEXAS (State or other jurisdiction of incorporation) | 000-4197 (Commission File Number) | 75-0789226 (IRS Employer Identification No.) |
|--|--------------------------------------|---|

5429 LBJ FREEWAY, SUITE 230,
DALLAS, TEXAS
(Address of principal
executive offices)

75240
(Zip Code)

(972) 991-8400

(Registrant's telephone number, including area code)
(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2 below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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ITEM 8.01. OTHER EVENTS

Change of Address

As of August 21, 2006, United States Lime & Minerals, Inc. moved its principal executive office to 5429 LBJ Freeway, Suite 230, Dallas, TX 75240.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, United States Lime & Minerals, Inc. has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: August 28, 2006

UNITED STATES LIME & MINERALS,
INC.

By: /s/ M. Michael Owens
M. Michael Owens, Vice President and
Chief Financial Officer

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