

BIOTIME INC
Form AW
November 02, 2005

FORM AW APPLICATION FOR WITHDRAWAL

BioTime, Inc.
6121 Hollis Street
Emeryville, California 94608
November 2, 2005

Securities and Exchange Commission
450 5th Street, N.W.
Washington, D.C. 20549-0306

RE: BioTime, Inc.
Amendment No. 1 to Registration Statement on Form S-2
File No. 333-128083
Request for Withdrawal

Ladies/Gentlemen:

BioTime, Inc. hereby applies for the withdrawal of Amendment No. 1 to Registration Statement on Form S-2, File No. 333-128083 filed on October 24, 2005. We request that the withdrawal of Amendment No. 1 be effective upon this filing. We understand that the Registration Statement had been declared effective as of October 17, 2005. We will promptly re-file the amendment as Post-Effective Amendment No. 1.

Should you have any comments please contact our legal counsel, Richard S. Soroko at (415) 927-5200.

Very truly yours,

BioTime, Inc.

By: s/Judith Segall
Judith Segall, Vice President,
Secretary and Member, Office of the
President*

By: s/Hal Sternberg
Hal Sternberg, Vice President
and Member, Office of the President*

By: s/Harold Waitz
Harold Waitz, Vice President
and Member, Office of the President*

By: s/Steven Seinberg
Steven Seinberg,
Chief Financial Officer

*The Office of the President is composed of three executive officers of the registrant who collectively exercise the powers of the Chief Executive Officer.