

ENERGY TRANSFER PARTNERS LP

Form 8-K

May 21, 2004

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**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549**

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**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of  
the Securities Exchange Act of 1934**

Date of Report (date of earliest event reported): May 21, 2004

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**ENERGY TRANSFER PARTNERS, L.P.**  
(Exact name of registrant as specified in its charter)

**Delaware**  
(State or other jurisdiction  
of incorporation)

**1-11727**  
(Commission File Number)

**73-1493906**  
(IRS Employer  
Identification No.)

**2838 Woodside Street**  
**Dallas, Texas 75204**  
(Address of principal executive offices) (Zip Code)

**(918) 492-7272**  
(Registrant's telephone number, including area code)

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Item 5. Other Events and Regulation FD Disclosure:

Item 7. Financial Statements and Exhibits.

SIGNATURE

EXHIBIT INDEX

Press Release

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**Item 5. Other Events and Regulation FD Disclosure:**

On May 17, 2004 the Registrant issued a press release announcing the record date and information related to its June 23, 2004 Special Meeting of Common Unitholders as described in the Press Release dated May 17, 2004, attached as an Exhibit to this Form 8-K.

**Item 7. Financial Statements and Exhibits.**

(c) Exhibits

The following is filed herewith:

Exhibit Number 99.1 Press Release dated May 17, 2004

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**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ENERGY TRANSFER PARTNERS, L.P.

By: U.S. Propane, L.P., General Partner

By: U.S. Propane, L.L.C., General Partner

Date: May 21, 2004

By: /s/ Ray C. Davis

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Ray C. Davis  
Co-Chief Executive Officer and officer  
duly authorized to sign on behalf of the  
registrant

By: /s/ Kelcy L. Warren

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Kelcy L. Warren  
Co-Chief Executive Officer and officer  
duly authorized to sign on behalf of the  
registrant

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EXHIBIT INDEX

<b><u>Exhibit No.</u></b>	<b><u>Description</u></b>
99.1	Press Release dated May 17, 2004