

REDWOOD TRUST INC  
Form 8-K  
May 10, 2004

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**SECURITIES AND EXCHANGE COMMISSION**

**Washington, D.C. 20549**

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**FORM 8-K**

CURRENT REPORT  
PURSUANT TO SECTION 13 or 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934

May 5, 2004  
Date of Report (Date of earliest event reported)

REDWOOD TRUST, INC.

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(Exact Name of Registrant as Specified in Charter)

Maryland

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001-13759

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68-0329422

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(State or Other Jurisdiction of  
Incorporation)

(Commission File Number)

(I.R.S. Employer Identification  
No.)

One Belvedere Place  
Suite 300  
Mill Valley, California

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94941

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(Address of Principal Executive Offices)

(415) 389-7373

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(Zip Code)

(Registrant's Telephone Number,  
Including Area Code)

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INFORMATION TO BE INCLUDED IN THE REPORT

SIGNATURE

Exhibit Index

EXHIBIT 99.1

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**INFORMATION TO BE INCLUDED IN THE REPORT**

Item 7(c). **Exhibit**

99.1 Supplemental Financial Information Quarter Ended March 31, 2004.

Item 12. **Results of Operation and Financial Condition**

Redwood Trust, Inc. is hereby furnishing, as an Exhibit to this current report on Form 8-K, a copy of its Supplemental Financial Information for the first quarter of 2004, publicly released on May 5, 2004.

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: May 5, 2004

REDWOOD TRUST, INC.

By: /s/ Harold F. Zagunis  
Harold F. Zagunis  
Vice President, Chief Financial Officer,  
Treasurer and Secretary

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**Exhibit Index**

**Exhibit Number**

99.1 Supplemental Financial Information Quarter Ended March 31, 2004.

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