

US BANCORP \DE\  
Form 8-K  
August 07, 2002

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UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): August 7, 2002

1-6880  
(Commission File Number)

U.S. BANCORP  
(Exact name of Registrant as specified in its charter)

DELAWARE  
(State of incorporation)

41-025900  
(I.R.S. Employer  
Identification Number)

U.S. Bank Place  
225 South Sixth Street, Minneapolis, Minnesota 55402-4302  
(Address of Registrant's principal executive office)

(612) 973-1111  
(Registrant's telephone number)

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Statement Under Oath - Principal Executive Officer

Statement Under Oath - Principal Financial Officer

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ITEM 9. Regulation FD Disclosure.

On August 7, 2002, each of the Chief Executive Officer, Jerry A. Grundhofer, and Chief Financial Officer, David M. Moffett, of U.S. Bancorp submitted to the SEC sworn statements pursuant to Securities and Exchange Commission Order No. 4-460.

A copy of each statement is attached hereto as an Exhibit and incorporated herein by reference.

ITEM 7. Financial Statements and Exhibits

(c) Exhibits.

- 99.1 Statement under oath of principal executive officer dated August 7, 2002.
- 99.2 Statement under oath of principal financial officer dated August 7, 2002.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

U.S. BANCORP

By /s/ Lee R. Mitau

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Lee R. Mitau  
Executive Vice President

DATE: August 7, 2002