## Edgar Filing: Columbia Equity Trust, Inc. - Form S-11MEF

Columbia Equity Trust, Inc. Form S-11MEF June 29, 2005 As filed with the Securities and Exchange Commission on June 29, 2005

Registration No. 333-

#### SECURITIES AND EXCHANGE COMMISSION

Washington, DC 20549

#### **FORM S-11**

#### REGISTRATION STATEMENT UNDER THE SECURITIES ACT OF 1933

#### COLUMBIA EQUITY TRUST, INC.

(Exact Name of Registrant as Specified in its Governing Instruments)

1750 H Street, N.W., Suite 500 Washington, DC 20006 (202) 303-3080

(Address, Including Zip Code, and Telephone Number, including Area Code, of Registrant s Principal Executive Offices)

Oliver T. Carr, III Chairman, President and Chief Executive Officer Columbia Equity Trust, Inc. 1750 H Street, N.W., Suite 500 Washington, DC 20006 (202) 303-3080 (202) 303-3078 (Facsimile)

(Name, Address, Including Zip Code, and Telephone Number, Including Area Code, of Agent for Service)

#### Copies to:

David C. Wright, Esq. Hunton & Williams LLP Riverfront Plaza, East Tower 951 E. Byrd Street Richmond, Virginia 23219-4074 (804) 788-8200 (804) 788-8218 (Telecopy) John A. Good, Esq.
Bass, Berry & Sims PLC
The Tower at Peabody Place
100 Peabody Place, Suite 900
Memphis, Tennessee 38103-3672
(901) 543-5901
(888) 543-4644 (Telecopy)

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#### Approximate date of commencement of proposed sale to the public: June 28, 2005.

If this Form is filed to register additional securities for an offering pursuant to Rule 462(b) under the Securities Act, please check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. x Registration No. 333-122644

If this Form is a post-effective amendment filed pursuant to Rule 462(c) under the Securities Act, check the following box and list the Securities Act registration number of the earlier effective registration statement for the same offering. o

If this Form is a post-effective amendment filed pursuant to Rule 462(d) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. o

If delivery of the prospectus is expected to be made pursuant to Rule 434, please check the following box. o

#### **CALCULATION OF REGISTRATION FEE**

	<b>Proposed Maximum</b>	Amount of Registration
Title of Securities Being Registered	Offering Price	Fee
Common Stock,		
\$0.001 par value per share	\$10,733,344	\$ 1,264

#### **EXPLANATORY NOTE**

This Registration Statement is being filed pursuant to Rule 462(b) under the Securities Act of 1933, as amended (the Act ), and General Instruction G of Form S-11. The contents of the Registration Statement on Form S-11 (Registration No. 333-122644) filed by Columbia Equity Trust, Inc. (the Company ) pursuant to the Act with the Securities and Exchange Commission (the Commission ) on February 9, 2005, as amended, including the exhibits thereto, and declared effective by the Commission on June 28, 2005, is incorporated herein by reference.

#### **SIGNATURES**

Pursuant to the requirements of the Securities Act of 1933, as amended, the registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-11 and has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized, in Washington, D.C., on June 29, 2005.

#### COLUMBIA EQUITY TRUST, INC.

By:/s/ Oliver T. Carr, III

Oliver T. Carr, III

President and Chief Executive Officer

Pursuant to the requirements of the Securities Act of 1933, as amended, this registration statement has been signed below by the following persons in the capacities and on the dates indicated.

Signature	Title	Date
/s/ Oliver T. Carr, III	President, Chief Executive Officer and Chairman of the	June 29, 2005
	Board	
	(Principal Executive Officer)	
Oliver T. Carr, III		
	Executive Vice President and	
/s/ John A. Schissel	Chief Financial Officer	June 29, 2005
	(Principal Financial Officer)	
John A. Schissel		
	Senior Vice President	
/s/ John M. Novack	and Chief Accounting Officer	
	(Principal Accounting Officer)	June 29, 2005
John M. Novack		

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### **EXHIBIT INDEX**

Exhibit	
<u>Number</u>	Exhibit Title
5.1*	Opinion of Venable LLP
8.1*	Opinion of Hunton & Williams LLP
23.1*	Consent of Venable LLP (included in Exhibit 5.1)
23.2*	Consent of Hunton & Williams LLP (included in Exhibit 8.1)
23.3*	Consent of Deloitte & Touche LLP

<sup>\*</sup> Filed herewith.