

WABASH NATIONAL CORP /DE

Form 8-K

July 31, 2003

**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**FORM 8-K**

**CURRENT REPORT**

Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934

July 30, 2003

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Date of Report (Date of earliest event reported)

Wabash National Corporation

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(Exact name of registrant as specified in its charter)

Delaware

1-10883

52-1375208

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(State or other jurisdiction  
of incorporation)

(Commission  
File No.)

(IRS Employer  
Identification No.)

1000 Sagamore Parkway South, Lafayette, Indiana 47905

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(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area code: (765) 771-5310

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Not applicable

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(Former name or former address, if changed since last report)

Exhibit Index on Page 4

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Item 5.        Other Events and Required FD Disclosure.

On July 30, 2003, Wabash National Corporation ( **Wabash** ) issued a press release announcing that the initial purchasers of Wabash's 3.25% convertible senior notes due 2008 have exercised their option to purchase an additional \$25 million of these notes in a Rule 144A offering, for a total transaction size of \$125 million. Wabash intends to use substantially all of the net proceeds of this notes offering to repay a portion of its outstanding indebtedness. A copy of the press release is attached hereto as Exhibit 99.1 and is incorporated herein by reference.

Item 7.        Financial Statements, Pro Forma Financial Information and Exhibits

(c)       Exhibits

99.1      Press Release of Wabash National Corporation issued July 30, 2003.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

WABASH NATIONAL CORPORATION

Date: July 31, 2003

By: /s/ Robert J. Smith

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Robert J. Smith  
Vice President & Controller

Page 3

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EXHIBIT INDEX

<u>Exhibit No.</u>	<u>Description</u>
99.1	Press Release of Wabash National Corporation issued July 30, 2003.