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MCDONALDS CORP
Form 8-K
December 17, 2001

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(D) OF
THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): December 14, 2001

McDONALD'S CORPORATION
(Exact name of Registrant as specified in its Charter)

Delaware
(State of Incorporation)

1-5231
(Commission File No.)

36-2361282
(IRS Employer
Identification No.)

One McDonald's Plaza
Oak Brook, Illinois 60523
(630) 623-3000
(Address and Phone Number of Principal Executive Offices)

Item 5. Other Events

On December 14, 2001 McDonald's Corporation (the "Company") issued a press release announcing the Company's fourth quarter 2001 update. The press release is filed as Exhibit 99 hereto and incorporated herein by reference.

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits

(c) Exhibit:

99 Press Release dated December 14, 2001--McDonald's Fourth
Quarter 2001 Update

SIGNATURE

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Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MCDONALD'S CORPORATION

(Registrant)

Date: December 17, 2001

By: Gloria Santona

Gloria Santona
Senior Vice President,
General Counsel and Secretary

Exhibit Index

Exhibit No.

99 News Release of McDonald's Corporation issued December 14, 2001:
McDonald's Fourth Quarter 2001 Update