

Edgar Filing: EL PASO CORP/DE - Form 8-K/A

EL PASO CORP/DE
Form 8-K/A
July 12, 2002

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K/A

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report: July 12, 2002
(Date of Earliest Event Reported: July 10, 2002)

EL PASO CORPORATION
(Exact name of Registrant as specified in its charter)

| | | |
|---|--|--|
| Delaware (State or other jurisdiction of incorporation) | 1-14365 (Commission File Number) | 76-0568816 (I.R.S. Employer Identification No.) |
|---|--|--|

El Paso Building
1001 Louisiana Street
Houston, Texas 77002
(Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code (713) 420-2600

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits

c) Exhibits.

| Exhibit Number ----- | Description ----- |
|----------------------------|--|
| 99.1 | Letter dated July 9, 2002 from Oscar S. Wyatt, Jr. to William A. Wise, with attachments. |
| 99.2 | Letter dated July 10, 2002 from William A. Wise to Oscar S. Wyatt, Jr. |
| 99.3 | Letters dated July 10, 2002 from William A. Wise to Congressional Members. |
| 99.4 | Letters dated July 10, 2002 from William A. Wise to SEC Chairman and Commissioners. |

Item 9. Regulation FD Disclosure

This Form 8-K/A is furnished to amend and restate the Form 8-K furnished on

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July 10, 2002, to include the attachments to a letter dated July 9, 2002 from Oscar S. Wyatt, Jr. to William A. Wise. The first attachment is the Fitch bond rating of the Utility Contract Funding transaction, which has been previously available. The second attachment consists of two pages from a slide presentation by El Paso senior management after its announcement on May 29, 2002 of its strategic repositioning plan. The complete slide presentation was previously furnished as an exhibit to a Form 8-K filed by El Paso on May 30, 2002. The third attachment is Mr. Wyatt's separate letter to Mr. Harvey L. Pitt, Chairman of the Securities and Exchange Commission. These letters and attachments are not filed, but are furnished to comply with Regulation FD. The information disclosed in this Item 9 Current Report on Form 8-K is not considered to be "filed" for purposes of Section 18 of the Securities Exchange Act of 1934 and is not subject to the liabilities of that section.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

EL PASO CORPORATION

By: /s/ Jeffrey I. Beason

Jeffrey I. Beason
Senior Vice President
and Controller
(Chief Accounting Officer)

Date: July 12, 2002

EXHIBIT INDEX

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