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SMITH INTERNATIONAL INC

Form 8-K

July 05, 2001

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SMITH INTERNATIONAL INC

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

JULY 2, 2001

DATE OF REPORT

(DATE OF EARLIEST EVENT REPORTED)

SMITH INTERNATIONAL, INC.

(EXACT NAME OF REGISTRANT AS SPECIFIED IN ITS CHARTER)

DELAWARE	1-8514	95-3822631
(STATE OR OTHER JURISDICTION OF INCORPORATION OR ORGANIZATION)	(COMMISSION FILE NUMBER)	(I.R.S. EMPLOYER IDENTIFICATION NO.)

411 N. SAM HOUSTON PARKWAY, SUITE 600
HOUSTON, TEXAS
(ADDRESS OF PRINCIPAL EXECUTIVE OFFICES)

77060
(ZIP CODE)

(281) 443-3370
(REGISTRANT'S TELEPHONE NUMBER, INCLUDING AREA CODE)

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ITEM 5: OTHER EVENTS

A copy of the press release announcing the acquisition of Star Tool Company is filed as Exhibit 99.1 and is hereby incorporated herein by reference.

A copy of the press release announcing the earnings release and conference call information for the second quarter of 2001 is filed as Exhibit 99.2 and is hereby incorporated herein by reference.

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS

(a) Financial statements of businesses acquired

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Not applicable.

(b) Pro forma financial information

Not applicable.

(c) Exhibits

99.1 Press Release issued by the Registrant dated July 2, 2001.

99.2 Press Release issued by the Registrant dated July 3, 2001.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SMITH INTERNATIONAL, INC.

/s/ NEAL S. SUTTON

By: Neal S. Sutton
Senior Vice President - Administration,
General Counsel and Secretary

Date: July 3, 2001

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EXHIBIT INDEX

<u>Exhibit No.</u>	<u>Description</u>
99.1	Press Release issued by the Registrant dated July 2, 2001.
99.2	Press Release issued by the Registrant dated July 3, 2001.