

KELLOGG CO  
Form 8-K  
April 30, 2007

**Table of Contents**

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549  
FORM 8-K  
CURRENT REPORT  
Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934  
Date of report (Date of earliest event reported): April 30, 2007  
Kellogg Company  
(Exact name of registrant as specified in its charter)**

<b>Delaware</b> (State or other jurisdiction of incorporation)	<b>1-4171</b> (Commission File Number)	<b>38-0710690</b> (IRS Employer Identification No.)
--	---	--

**One Kellogg Square  
Battle Creek, Michigan 49016-3599**  
(Address of principal executive offices, including zip code)  
**(269) 961-2000**  
(Registrant's telephone number, including area code)

**Not Applicable**  
(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2 below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
-

**TABLE OF CONTENTS**

Item 2.02. Results of Operations and Financial Condition.

SIGNATURES

EXHIBIT INDEX

Financial Results

---

**Table of Contents**

**Item 2.02. Results of Operations and Financial Condition.**

The information in this Current Report, including the attached Exhibit, shall not be deemed filed for purposes of Section 18 of the Securities Exchange Act of 1934, as amended, nor shall it be deemed incorporated by reference into any filing under the Securities Act of 1933, except as shall be expressly set forth by specific reference in such filing. On April 30, 2007, Kellogg Company issued a press release announcing financial results for the period ended March 31, 2007, a copy of which is attached as Exhibit 99.01.

---

**Table of Contents**

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**KELLOGG COMPANY**

Date: April 30, 2007

/s/ John A. Bryant  
Name: John A. Bryant  
Title: Executive Vice President, Chief  
Financial Officer, Kellogg Company  
and President, Kellogg International

---

**Table of Contents**

**EXHIBIT INDEX**

99.01 Financial results for the period ended March 31, 2007