

ENTERTAINMENT PROPERTIES TRUST
Form SC 14D9/A
April 18, 2001

1

SECURITIES AND EXCHANGE COMMISSION
Washington, DC 20549

SCHEDULE 14D-9
(RULE 14d-101)

SOLICITATION/RECOMMENDATION STATEMENT UNDER SECTION 14(d) (4)
OF THE SECURITIES EXCHANGE ACT OF 1934

AMENDMENT NO. 2

ENTERTAINMENT PROPERTIES TRUST

(Name of Subject Company)

ENTERTAINMENT PROPERTIES TRUST

(Name of Person(s) Filing Statement)

Common Shares of Beneficial Interest, par value \$.01 per share

(Title of Class of Securities)

29380T105

(CUSIP Number of Class of Securities)

Gregory K. Silvers
Entertainment Properties Trust
30 Pershing Road
Union Station -- Suite 201
Kansas City, Missouri 64108
(816) 472-1700

(Name, Address and Telephone Number of Person Authorized to Receive
Notice and Communications on Behalf of the Person(s) Filing Statement)

Copies to:
Steven B. Stokdyk
Sullivan & Cromwell
1888 Century Park East, Suite 2100
Los Angeles, California 90067
Telephone: (310) 712-6600

[] Check the box if the filing relates solely to preliminary communications
made before the commencement of a tender offer.

2

Edgar Filing: ENTERTAINMENT PROPERTIES TRUST - Form SC 14D9/A

This Amendment No. 2 amends and supplements the Solicitation / Recommendation Statement on Schedule 14D-9 filed with the Securities and Exchange Commission on April 17, 2001, as amended (the "Schedule 14D-9") by Entertainment Properties Trust ("EPR"), relating to the partial tender offer by BRT Realty Trust to purchase up to 1,000,000 shares of EPR's common shares of beneficial interest, par value \$.01 per share, at \$18.00 per share. Capitalized terms used but not defined herein have the meanings ascribed to them in the Schedule 14D-9.

ITEM 9. EXHIBITS.

Exhibit No. -----	Description -----
(a) (5) (i)	Letter from EPR to its shareholders dated April 18, 2001 (incorporated herein by reference to EPR's definitive additional materials on Schedule 14A filed with the SEC on April 18, 2001).

SIGNATURE

After due inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

/s/ David Brain
David Brain
President and Chief Executive Officer

April 18, 2001