NTT DOCOMO INC Form 6-K November 29, 2011

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549 FORM 6-K

REPORT OF FOREIGN PRIVATE ISSUER PURSUANT TO RULE 13a-16 OR 15d-16 UNDER THE

**SECURITIES EXCHANGE ACT OF 1934** 

For the month of November 2011. Commission File Number: 001-31221 Total number of pages: 16

NTT DOCOMO, INC.

(Translation of registrant s name into English)

Sanno Park Tower 11-1, Nagata-cho 2-chome Chiyoda-ku, Tokyo 100-6150 Japan

(Address of principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports under cover Form 20-F or Form 40-F.

Form 20-F þ

**Form 40-F** o

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1): o

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7): o

#### **SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

NTT DOCOMO, INC.

Date: November 29, 2011 By: /s/ OSAMU HIROKADO

Osamu Hirokado Head of Investor Relations

Information furnished in this form:

1. DOCOMO Announces Capital and Business Alliance through Private Placement of New Shares by a Consolidated Subsidiary

NTT DOCOMO, INC. President and CEO: Ryuji Yamada Tokyo Stock Exchange: 9437 London Stock Exchange: NDCM New York Stock Exchange: DCM

November 29, 2011

# <u>DOCOMO Announces Capital and Business Alliance through Private Placement of New Shares by a Consolidated Subsidiary</u>

NTT DOCOMO, INC. (the Company) today announced that the board of mmbi, Inc. (mmbi), a consolidated subsidiary of the Company, resolved on November 29, 2011 to enter into a capital and business alliance with 11 companies including Fuji Media Holdings, Inc. An outline of the details is presented below.

1. Purposes of the Capital and Business Alliance

With a view to the launch of broadcasting services scheduled for April 2012 by NOTTV , a broadcasting station for smartphones, mmbi, by entering into a capital and business alliance with companies having various know-how pertaining to the broadcasting business and other related matters, aims to offer attractive content tailored to the needs of viewers and will make all-out efforts for an early take-off of the Mobacas V-High multimedia broadcasting services for mobile reception.

- 2. Details of the Capital and Business Alliance
- (1) Details of the capital and business alliance

For a capital increase through private equity placement, mmbi plans to issue 962,000 shares of common stocks through a third-party share allotment. Of these newly issued shares, 196,620 shares are planned to be subscribed by 11 companies including Fuji Media Holdings, and the remaining 765,380 shares are expected to be subscribed by six existing shareholders, including the Company.

This capital and business alliance will realize the provision of broadcasting know-how and content, the supply of devices compatible with the Mobacas services, and business and technical cooperation for the early take-off of the Mobacas services, through which mmbi plans to launch NOTTV, scheduled to start broadcasting in April 2012.

(2) Number of shares to be acquired by new partners and their percentage to total issued shares

(New capital and business alliance partners)

		Total number	
		of	
	Number of		
	shares	shares owned	
		after	Percentage
	to be newly	acquisition	of
Capital and business alliance partners	acquired	of new shares	Ownership
Fuji Media Holdings, Inc.	60,000	60,000	6.05%
Fujitsu Limited	19,840	19,840	2.00%
NEC Corporation	19,840	19,840	2.00%
Panasonic Mobile Communications Co., Ltd.	19,840	19,840	2.00%

		Total number of	
	Number of shares	shares owned	
	Shares	after	Percentage
	to be newly	acquisition	of
Capital and business alliance partners	acquired	of new shares	Ownership
Sharp Corporation	19,840	19,840	2.00%
TOSHIBA CORPORATION	19,840	19,840	2.00%
Hakuhodo Inc.	16,000	16,000	1.61%
Denki Kogyo Company, Limited	9,920	9,920	1.00%
TV TOKYO Holdings Corporation	6,000	6,000	0.60%
Hakuhodo DY Media Partners Inc.	4,000	4,000	0.40%
Philippine Long Distance Telephone Company <reference></reference>	1,500	1,500	0.15%
(Existing capital and business alliance partners)			
		Total number	
		of	
	Number of		
	shares	shares owned	
		after	Percentage
	to be newly	acquisition	of
Capital and business alliance partners	acquired	of new shares	ownership
NTT DOCOMO, INC. ( the Company )	584,380	599,680	60.45%
SKY Perfect JSAT Corporation	56,520	59,520	6.00%
Nippon Television Network Corporation	38,540	39,680	4.00%
Tokyo Broadcasting System Holdings, INC.	38,540	39,680	4.00%
DENTSU INC.	38,540	39,680	4.00%
TV Asahi Corporation	8,860	10,000	1.01%
3. Summary of Consolidated Subsidiary of the Company (As of	September 30, 201	1)	

(1) Name mmbi, Inc.

(2) Registered address 7-1, Akasaka 9-chome, Minato-ku, Tokyo 107-6238, Japan

(3) Representatives Harunari Futatsugi, President and CEO

(4) Principal business Key terrestrial broadcasting business for mobile reception, as defined by the

Broadcast Act of Japan, and other related services, etc.

(5) Stated capital ¥1,500 million

4. Summary of capital and business alliance partners (As of September 30, 2011) (New capital and business alliance partners)

(1) Name Fuji Media Holdings, Inc. (Fuji Media Holdings) (2) Registered address 4-8, Daiba 2-chome, Minato-ku, Tokyo 137-8088, Japan

(3) Representatives Hisashi Hieda, Chairman and Chief Executive Officer Kou Toyoda, President and

**Chief Operating Officer** 

(4) Principal business A certified broadcast holding company

(5) Stated capital ¥146,200 million
 (6) Date of establishment November 18, 1957

(7) Major shareholders and

their ownership Toho Co., Ltd. 7.86%

The Master Trust Bank of Japan, Ltd. (Trust Account) 5.94% Japan Trustee Services Bank, Ltd. (Trust Account) 4.90%

Nippon Cultural Broadcasting Inc. 3.30%

NTT DOCOMO, INC. 3.26%

Kansai Telecasting Corporation 2.60%

The Master Trust Bank of Japan, Ltd. (Retirement benefit trust account/Dentsu

Account) 1.97%

CB New York Orbis Funds (Standing proxy: Citibank Japan Ltd.) 1.81%

YAKULT HONSHA CO., LTD. 1.68%

TOKAI TELEVISION BROADCASTING Co., Ltd. 1.23%

(8) Relationship with the Company and mmbi

Shareholding The Company owns 77,000 shares (3.26%) of common stock of Fuji Media

Holdings.

Personnel The Company s consolidated subsidiary, mmbi, has one representative nominated

by Fuji Television, a subsidiary of Fuji Media Holdings, on its board.

Transaction The Company s consolidated subsidiary, mmbi, outsources operations relating to

various events and studio facilities to Fuji Television, a subsidiary of Fuji Media

Holdings.

Applicability as a related party Not applicable

Fiscal year ended March 31,	2009	2010	2011
Total net assets	¥ 453,395 million	¥ 464,187 million	¥ 461,631 million
Total assets	¥ 683,523 million	¥ 753,191 million	¥ 723,789 million
Total net assets per share	¥ 194,864.16	¥ 199,432.99	¥ 198,377.85
Net sales	¥ 563,320 million	¥ 583,843 million	¥ 589,671 million
Operating income	¥ 19,830 million	¥ 9,279 million	¥ 26,351 million
Ordinary income	¥ 22,365 million	¥ 12,060 million	¥ 29,460 million
Net income	¥ 16,567 million	¥ 7,459 million	¥ 10,002 million
Net income per share	¥ 7,193.40	¥ 3,238.69	¥ 4,342.98
Dividend per share	¥ 3,600	¥ 1,600	¥ 1,800

(1) Name Fujitsu Limited (Fujitsu)

(2) Registered address 1-1, Kamikodanaka 4-chome, Nakahara-ku, Kawasaki-shi, Kanagawa Pref.

211-8588, Japan

(3) Representatives Masami Yamamoto, President

(4) Principal business Development, manufacture, sales and service of products in the fields of software

and services, information processing, telecommunications equipment and electronic

devices

(5) Stated capital ¥324,625 million
 (6) Date of establishment June 20, 1935

(7) Major shareholders and

their ownership Fuji Electric Co., Ltd. 10.38%

State Street Bank and Trust Company (Standing proxy: The Hong Kong and

Shanghai Banking Corporation Limited Tokyo Branch) 5.16% The Master Trust Bank of Japan, Ltd. (Trust Account) 4.52% Japan Trustee Services Bank, Ltd. (Trust Account) 4.49%

SSBT OD05 OMNIBUS ACCOUNT TREATY CLIENTS (Standing proxy: The Hong Kong and Shanghai Banking Corporation Limited, Tokyo Branch) 2.09%

Fujitsu Employee Shareholding Association 2.04% Asahi Mutual Life Insurance Company 2.00%

Japan Trustee Services Bank, Ltd. (Trust Account 9) 1.99%

Mizuho Corporate Bank, Ltd. 1.58%

MELLON BANK, N.A. AS AGENT FOR ITS CLIENT MELLON OMNIBUS US

PENSION (Standing proxy: Mizuho Corporate Bank, Ltd.) 0.93%

(8) Relationship with the Company and mmbi

Shareholding Fujitsu owns 1,250 shares (0.003%) of common stock of the Company.

Personnel Nothing to be reported

Transaction Fujitsu provides the Company with mobile phone devices, equipment for

telecommunications facilities and other products.

Applicability as a related party Not applicable

Fiscal year ended March 31,	2009	2010	2011
Total net assets	¥ 925,602 million	¥ 948,373 million	¥ 953,779 million
Total assets	¥ 3,221,982 million	¥ 3,228,051 million	¥ 3,024,097 million
Total net assets per share	¥ 362.30	¥ 386.79	¥ 396.81
Net sales	¥ 4,692,991 million	¥ 4,679,519 million	¥ 4,528,405 million
Operating income	¥ 68,772 million	¥ 94,373 million	¥ 132,594 million
Ordinary income	¥ 15,052 million	¥ 71,146 million	¥ 107,885 million
Net income	¥ (112,388) million	¥ 93,085 million	¥ 55,092 million
Net income per share	¥ (54.35)	¥ 45.21	¥ 26.62
Dividend per share	¥ 8	¥ 8	¥ 10

(1) Name NEC Corporation (NEC)

(2) Registered address 7-1, Shiba 5-chome, Minato-ku, Tokyo 108-8001, Japan

(3) Representatives Nobuhiro Endo, President

(4) Principal business IT/Network solutions business, including the production and sales of computers,

telecommunications equipment, software, and provision of related services, etc.

(5) Stated capital ¥397,199 million
 (6) Date of establishment July 17, 1899

(7) Major shareholders and

their ownership Japan Trustee Services Bank, Ltd. (Trust Account) 4.77%

The Master Trust Bank of Japan, Ltd. (Trust Account) 4.54%

SSBT OD05 OMNIBUS ACCOUNT TREATY CLIENTS (Standing proxy: The Hong Kong and Shanghai Banking Corporation Limited, Tokyo Branch) 2.98%

Japan Trustee Services Bank, Ltd. (Trust Account 9) 1.91%

NEC Employee Shareholding Association 1.90%

Japan Trustee Services Bank, Ltd. (Trust Account 4) 1.74%

Nippon Life Insurance Company 1.61% Sumitomo Life Insurance Company 1.57%

Japan Trustee Services Bank, Ltd. (The Sumitomo Trust & Banking Co., Ltd. Retrust Account/Sumitomo Electric Industries, Ltd. Employee Pension Trust

Account) 0.88%

THE BANK OF NEW YORK EUROPE LIMITED 131705 (Standing proxy:

Mizuho Corporate Bank, Ltd.) 0.81%

(8) Relationship with the Company and mmbi

Shareholding NEC owns 375 shares (0.001%) of common stock of the Company.

Personnel Nothing to be reported

Transaction NEC provides the Company with equipment for telecommunications facilities and

other products. The Company s consolidated subsidiary, mmbi, outsources technical

support, applications development and other operations to NEC.

Applicability as a related party Not applicable

Fiscal year ended March 31,	2009	2010	2011
Total net assets	¥ 785,565 million	¥ 931,912 million	¥ 875,441 million
Total assets	¥ 3,075,378 million	¥ 2,937,644 million	¥ 2,628,931 million
Total net assets per share	¥ 317.11	¥ 304.36	¥ 291.35
Net sales	¥ 4,215,603 million	¥ 3,583,148 million	¥ 3,115,424 million
Operating income	¥ (6,201) million	¥ 50,905 million	¥ 57,820 million
Ordinary income	¥ (93,171) million	¥ 49,429 million	¥ 41 million
Net income	¥ (296,646) million	¥ 11,428 million	¥ (12,518) million
Net income per share	¥ (146.64)	¥ 5.04	Y = (4.82)
Dividend per share		¥ 4	

(1) Name Panasonic Mobile Communications Co., Ltd. (Panasonic Mobile)

(2) Registered address 600, Saedo-cho, Tsuzuki-ku, Yokohama-shi, Kanagawa Pref. 224-8539, Japan

(3) Representatives Toshinori Hoshi, President

(4) Principal business Manufacturing and sales of equipment relating to mobile phone business and

network business, etc.

(5) Stated capital ¥22,856 million
 (6) Date of establishment January 17, 1958

(7) Major shareholder and

ownership Panasonic Corporation 100%

(8) Relationship with the Company and mmbi

Shareholding Panasonic Mobile owns 2,500 shares (0.006%) of common stock of the Company.

Personnel Nothing to be reported

Transaction Panasonic Mobile supplies the Company with mobile phone handsets, equipment for

telecommunications facilities and other products.

Applicability as a related Not applicable

party

(9) Financial results for the most recent three years

Fiscal year ended March 31,	2009	2010	2011
Total net assets	¥ 160,595 million	¥ 165,237 million	¥ 158,225 million
Total assets	¥ 295,885 million	¥ 282,856 million	¥ 245,229 million
Total net assets per share	¥ 853.55	¥ 878.22	¥ 840.95
Net sales	¥ 330,103 million	¥ 268,275 million	¥ 204,223 million
Operating income	¥ 8,582 million	¥ 7,084 million	¥ 1,154 million
Ordinary income	¥ 19,638 million	¥ 9,414 million	¥ 3,086 million
Net income	¥ 19,181 million	¥ 14,900 million	¥ 6,119 million
Net income per share	¥ 101.95	¥ 79.19	¥ 32.52
D: :1 1 1			

Dividend per share

(1) Name Sharp Corporation (Sharp)

(2) Registered address 22-22, Nagaike-cho, Abeno-ku, Osaka 545-8522, Japan

(3) Representatives Mikio Katayama, President

(4) Principal business Manufacturing and sales of telecommunications, electrical and electronics equipment

and electronic components, etc.

(5) Stated capital ¥204,676 million
 (6) Date of establishment May 2, 1935

(7) Major shareholders and

their ownership Nippon Life Insurance Company 5.01%

Meiji Yasuda Life Insurance Company 4.12%

Mizuho Corporate Bank, Ltd. 3.77%

Japan Trustee Services Bank, Ltd. (Trust Account) 3.77%

The Bank of Tokyo-Mitsubishi UFJ, Ltd. 3.75%

The Master Trust Bank of Japan, Ltd. (Trust Account) 2.78% The Dai-ichi Life Insurance Company, Limited 2.76% Mitsui Sumitomo Insurance Company, Limited 2.76%

Sompo Japan Insurance Inc. 2.42%

Sharp Employees Stockholding Association 2.20%

(8) Relationship with the Company and mmbi Shareholding Not applicable

Personnel Nothing to be reported

Transaction Sharp supplies the Company with mobile phone handset devices.

Applicability as a related Not applicable

party

Fiscal year ended March 31,		2009		2010		2011
Total net assets	¥ 1	,048,447 million	¥	1,065,860 million	¥ 1	,048,645 million
Total assets	¥ 2	2,688,721 million	¥	2,836,255 million	¥ 2	2,885,678 million
Total net assets per share	¥	944.24	¥	949.19	¥	932.46
Net sales	¥ 2	2,847,227 million	¥	2,755,948 million	¥ 3	,021,973 million
Operating income	¥	(55,481) million	¥	51,903 million	¥	78,896 million
Ordinary income	¥	(82,431) million	¥	30,995 million	¥	59,124 million
Net income	¥(	(125,815) million	¥	4,397 million	¥	19,401 million
Net income per share	¥	(114.33)	¥	4.00	¥	17.63
Dividend per share	¥	21	¥	17	¥	17

(1) Name TOSHIBA CORPORATION (Toshiba)

(2) Registered address 1-1, Shibaura 1-chome, Minato-ku, Tokyo 105-8001, Japan

(3) Representatives Norio Sasaki, President and CEO

(4) Principal business Businesses relating to the five areas of digital products, electronic devices and

components, infrastructure systems, home appliances and others, etc.

(5) Stated capital ¥439,901 million
 (6) Date of establishment June 25, 1904

(7) Major shareholders and

their ownership The Master Trust Bank of Japan, Ltd. (Trust Account) 5.98%

Japan Trustee Services Bank, Ltd. (Trust Account) 5.31%

The Dai-ichi Life Insurance Company, Ltd. 2.72%

Nippon Life Insurance Company 2.60%

SSBT OD05 OMNIBUS ACCOUNT TREATY CLIENTS 2.16%

Toshiba Employees Stocks Ownership Plan 2.01%

Japan Trustee Services Bank, Ltd. (Trust Account 9) 1.88% Japan Trustee Services Bank, Ltd. (Trust Account 4) 1.46%

NIPPONKOA Insurance Company, Ltd. 1.21% Sumitomo Mitsui Banking Corporation 1.20%

(8) Relationship with the Company and mmbi

Shareholding Nothing to be reported Personnel Nothing to be reported

Transaction Toshiba supplies the Company with equipment for telecommunications facilities

and other products.

Applicability as a related party Not applicable

Fiscal year ended March 31,		2009		2010		2011
Equity attributable to shareholders of Toshiba						
Corporation	¥ 447	,346 million	¥	797,455 million	¥	868,119 million
Total assets	¥ 5,453	,225 million	¥	5,451,173 million	¥5	5,379,319 million
Equity per share attributable to shareholders of						
Toshiba Corporation	¥	138.25	¥	188.28	¥	204.98
Net sales	¥ 6,512	2,656 million	¥ (	5,291,208 million	¥	5,398,505 million
Operating income	¥ (233,	408) million	¥	125,248 million	¥	240,273 million
Income(loss) from continuing operations, before						
income taxes and noncontrolling interests	¥ (261,	467) million	¥	34,413 million	¥	195,549 million
Net income(loss) attributable to shareholders of						
Toshiba Corporation	¥ (343,	559) million	¥	(19,743) million	¥	137,845 million
Basic earnings (loss) per share attributable to						
shareholders of Toshiba Corporation	¥	(106.18)	¥	(4.93)	¥	32.55
Dividend per share	¥	5			¥	5

<sup>\*</sup> Reported in accordance with US GAAP

(1) Name Hakuhodo Inc. ( Hakuhodo )

(2) Registered address 3-1, Akasaka 5-chome, Minato-ku, Tokyo 107-6322, Japan

(3) Representatives Hirokazu Toda, President & CEO

(4) Principal business Provision of services pertaining to advertisement and other forms of

communications, etc.

(5) Stated capital ¥35,848 million
 (6) Date of establishment February 11, 1924

(7) Major shareholder and ownership HAKUHODO DY HOLDINGS INC. 100%

(8) Relationship with the Company and

mmbi

Shareholding Not applicable

Personnel Nothing to be reported

Transaction The Company and its consolidated subsidiary, mmbi, entrust various

promotion businesses to Hakuhodo.

Applicability as a related party

Not applicable

(9) Financial results for the most recent three years

Fiscal year ended March 31,		2009		2010		2011
		145,416		144,776		139,627
Total net assets	¥	million	¥	million	¥	million
		320,155		300,864		305,785
Total assets	¥	million	¥	million	¥	million
Total net assets per share						
		671,371		570,230		570,442
Net sales	¥	million	¥	million	¥	million
				(1,919)		
Operating income	¥ 6	,765 million	¥	million	¥	181 million
		10,660				
Ordinary income	¥	million	¥ 2	,285 million	¥í	3,250 million
						(2,063)
Net income	¥ 1	,644 million	¥ 1	,292 million	¥	million
Net income per share						
Dividend per share						

(1) Name Denki Kogyo Company, Limited ( Denki Kogyo )

(2) Registered address 3-1, Marunouchi 3-chome, Chiyoda-ku, Tokyo 100-0005, Japan

(3) Representatives Shuichi Shindo, President and Representative Director

(4) Principal business Telecommunications and high radio frequency-related business, facilities

rental business, etc.

(5) Stated capital ¥8,774 million (6) Date of establishment June 1, 1950

(7) Major shareholders and their Japan Trustee Services Bank, Ltd. (Trust Account) 4.70%

ownership

Sompo Japan Insurance Inc. 3.72%

The Master Trust Bank of Japan, Ltd. (Trust Account) 3.59%

Nippon Life Insurance Company 3.32%

The Bank of Tokyo-Mitsubishi UFJ, Ltd. 2.56% Sumitomo Mitsui Banking Corporation 2.50% The Dai-ichi Life Insurance Company, Limited 2.48% Danki Kasasa Client Stock Ownership Association 2.0

Denki Kogyo Client Stock Ownership Association 2.00%

Trust & Custody Services Bank, Ltd. (Securities Investment Trust Account)

1.55%

Denki Kogyo Employee Stock Ownership Plan 1.28%

(8) Relationship with the Company and

mmbi

Shareholding Denki Kogyo owns 800 shares (0.002%) of common stock of the Company.

Personnel Nothing to be reported

Transaction Denki Kogyo supplies the Company with equipment for

telecommunications facilities and other products.

Applicability as a related party

Not applicable

Fiscal year ended March 31,	2009	2010	2011
Total net assets	¥ 35,494 million	llion ¥ 37,465 million ¥ 36,452	
Total assets	¥ 60,634 million	¥ 62,110 million	¥ 59,811 million
Total net assets per share	¥ 508.90	¥ 538.84	¥ 536.73
Net sales	¥ 57,281 million	¥ 48,805 million	¥ 44,667 million
Operating income	¥ 4,975 million	¥ 4,601 million	¥ 2,553 million
Ordinary income	¥ 5,192 million	¥ 4,858 million	¥ 2,793 million
Net income	¥ 2,163 million	¥ 3,066 million	¥ 1,130 million
Net income per share	¥ 31.66	¥ 44.90	¥ 16.59
Dividend per share	¥ 28.00	¥ 22.00	¥ 6.00

(1) Name TV TOKYO Holdings Corporation (TV TOKYO Holdings)
(2) Registered address 3-12 Toranomon 4-chome, Minato-ku, Tokyo 105-8012, Japan

(3) Representatives Masayuki Shimada, President and CEO

(4) Principal business Terrestrial broadcasting business, broadcasting-related peripheral business,

BS satellite broadcasting business and Internet/mobile business that perform business using the rights for secondary use of terrestrial

broadcasting and other programs, or other rights derived from broadcast

programs, etc. ¥10,000 million

Shin Nihon Kanko Co., Ltd. 5.44% TV TOKYO Corporation 4.77%

Nippon Life Insurance Company 3.60%

Mitsui & Co., Ltd. 3.48% Mizuho Bank, Ltd. 2.51% Tokyo Keikaku Inc. 2.29%

The Bank of Tokyo-Mitsubishi UFJ, Ltd. 2.07%

Japan Trustee Services Bank, Ltd. (Sumitomo Mitsui Banking Corporation Retirement Benefit re-entrusted by Chuo Mitsui Asset Trust and Banking

Company, Ltd.) 2.05% Toray Industries, Inc. 1.80%

Mainichi Broadcasting System, Inc. 1.80%

(8) Relationship with the Company and

mmbi

ownership

Shareholding The Company owns 15,930 shares (0.01%) of common stock of TV

TOKYO Holdings through its wholly-owned subsidiary, docomo.com.

Personnel Nothing to be reported

Transaction Not applicable Applicability as a related party Not applicable

Fiscal year ended March 31,	2009	2010		2011
Total net assets			¥	61,420 million
Total assets			¥	86,682 million
Total net assets per share			¥	2,225.39
Net sales			¥ 1	107,327 million
Operating income			¥	2,275 million
Ordinary income			¥	2,671 million
Net income			¥	2,694 million
Net income per share			¥	112.79
Dividend per share			¥	25.00
Net income Net income per share			¥ ¥	2,694 million 112.79

(1) Name Hakuhodo DY Media Partners Inc.

(2) Registered address 3-1, Akasaka 5-chome, Minato-ku, Tokyo 107-6321, Japan

(3) Representatives Hisao Oomori, President & CEO

(4) Principal business Handling of newspaper, magazine, radio, television, Internet, outdoor

media and other advertisements, sales promotion and public relations, etc.

(5) Stated capital ¥9,500 million
 (6) Date of establishment December 1, 2003

(7) Major shareholder and ownership HAKUHODO DY HOLDINGS INC. 100%

(8) Relationship with the Company and

mmbi

Shareholding Not applicable

Personnel Nothing to be reported

Transaction Not applicable Applicability as a related party Not applicable

(9) Financial results for the most recent three years

Fiscal year ended March 31,	2009	2010	2011
Total net assets	¥ 9,809 million	¥ 21,336 million	¥ 20,121 million
Total assets	¥ 176,404 million	¥ 163,754 million	¥ 167,668 million
Total net assets per share			
Net sales	¥ 522,820 million	¥ 466,196 million	¥ 474,042 million
Operating income	¥ (170) million	¥ 782 million	¥ 2,280 million
Ordinary income	¥ 23 million	¥ 757 million	¥ 2,446 million
Net income	¥ (10,019) million	¥ 293 million	¥ 493 million
Net income per share			

Net income per share Dividend per share

(1) Name Philippine Long Distance Telephone Company ( PLDT )

(2) Registered address Ramon Cojuangco Building, Makati Avenue, Makati City, Metro Manila,

the Philippines

(3) Representatives Napoleon L. Nazareno, President and CEO

(4) Principal business Provider of fixed-line and wireless telecommunications in the Philippines

(5) Stated capital
 (6) Date of establishment
 5.3 billion PHP
 November 28, 1928

(7) Major shareholders and their

ownership (as of August 31, 2011) First Pacific Company Limited 26.47%

NTT DOCOMO, INC. 14.33%\*1

NTT Communications Corporation 6.76%

Others 52.44%

(8) Relationship with the Company and

mmbi

Shareholding The Company owns 26,768,074 shares (14.3%\*1,2) of common stock of

PLDT.

Personnel The Company dispatches one board member and two corporate advisors to

PLDT

Transaction The Company provides PLDT with various advisory services.

Applicability as a related party PLDT is an affiliated company accounted for by the equity method.

Fiscal year ended December 31,	2008 107.0 billion	2009 99.1 billion	2010 97.4 billion
Shareholders equity	PHP	99.1 billion PHP	97.4 billion PHP
	252.6 billion	280.1 billion	277.8 billion
Total assets	PHP	PHP	PHP
Shareholders equity per share			
	145.6 billion	148.0 billion	144.5 billion
Net sales	PHP	PHP	PHP
Operating income			
	54.5 billion	54.8 billion	53.7 billion
Income before income taxes and noncontrolling interests	PHP	PHP	PHP
	35.3 billion	40.1 billion	40.3 billion
Net income	PHP	PHP	PHP
Net income per share			
Dividend per share	200 PHP	218 PHP	222 PHP

<sup>\*1 14.61% (31,330,155</sup> shares) as of November 25, 2011

<sup>\*2</sup> Includes 8,533,253 shares through ADRs (American Depository Receipts)

<sup>\*3</sup> Reported in accordance with Philippine Accounting Standards

<Reference>

(Existing capital and business alliance partners)

(1) Name SKY Perfect JSAT Corporation

(2) Registered address 14-14, Akasaka 1-chome, Minato-ku, Tokyo 107-0052, Japan

(3) Representatives Shinji Takada, Representative Director, President & Chief Executive

Officer

(4) Principal business The multi-channel pay TV broadcasting business and the satellite

communications business

(5) Stated capital ¥50,083 million
 (6) Date of establishment November 10, 1994

(1) Name Nippon Television Network Corporation

(2) Registered address 6-1, Higashi Shimbashi 1-chome, Minato-ku, Tokyo 105-7444, Japan

(3) Representatives Yoshio Okubo, Representative Director, President

(4) Principal business Content business, property rental and leasing business, etc.

(5) Stated capital ¥18,575 million
 (6) Date of establishment October 28, 1952

(1) Name Tokyo Broadcasting System Holdings, INC.

(2) Registered address 3-6, Akasaka 5-chome, Minato-ku, Tokyo, 107-8006, Japan

(3) Representatives Toshichika Ishihara, President

(4) Principal business Authorized broadcast holding company, administration and management of

subsidiaries, real estate, television stations

(5) Stated capital ¥54,986 million
 (6) Date of establishment May 17, 1951

(1) Name DENTSU INC.

(2) Registered address 8-1, Higashi-shimbashi 1-chome, Minato-ku, Tokyo 105-7001, Japan

(3) Representatives Tadashi Ishii, President & CEO

(4) Principal business Provision of services relating to advertising and other forms of

communication, procudtion and marketing of sports and entertainment

content

(5) Stated capital ¥58,967 million
 (6) Date of establishment December 27, 1906

(1) Name TV Asahi Corporation

(2) Registered address 9-1, Roppongi 6-chome, Minato-ku, Tokyo 106-8001, Japan

(3) Representatives Hiroshi Hayakawa, President(4) Principal business TV broadcasting operations

(5) Stated capital ¥36,642 million
(6) Date of establishment November 1, 1957

5. Schedule

(1) November 29, 2011 Resolution pertaining to allotment of shares to be offered (mmbi Board of

Directors)

(2) December 6, 2011 (expected) Payment date

(3) April 1, 2012 (expected) Service commencement date

6. Future Prospects

The impact of this alliance to the Company s financial results for the fiscal year ending March 31, 2012, is expected to be insignificant.

For further information, please contact: Investor Relations Department Tel: +81-3-5156-1111

15