

SemGroup Corp
Form SC TO-C
October 24, 2011

Table of Contents

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K
CURRENT REPORT

Pursuant to Section 13 or 15(d)
of the Securities Exchange Act of 1934

Date of report (Date of earliest event reported): October 24, 2011

Plains All American Pipeline, L.P.

(Exact name of registrant as specified in its charter)

Delaware

1-14569

76-0582150

(State or other jurisdiction of
incorporation)

(Commission
File Number)

(IRS Employer
Identification No.)

333 Clay Street, Suite 1600
Houston, Texas

77002

(Address of principal
executive offices)

(Zip Code)

Registrant's telephone number, including area code: (713) 646-4100

(Former name or former address, if changed since last report): Not applicable

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- ☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - ☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - ☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - ☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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TABLE OF CONTENTS

ITEM 8.01 Other Events

ITEM 9.01 Financial Statements and Exhibits

SIGNATURES

EXHIBIT INDEX

EX-99.1

Table of Contents

ITEM 8.01 Other Events.

On October 24, 2011, Plains All American Pipeline, L.P. (PAA) issued a press release disclosing that on October 6, 2011 it submitted a proposal to SemGroup Corporation (SemGroup) to acquire all of the outstanding shares of SemGroup for \$24.00 per share. The proposal was made orally and in a letter to Norman J. Szydlowski, president and chief executive officer of SemGroup. Following SemGroup's rejection of and refusal to engage in constructive discussions regarding the October 6th proposal, on October 24, 2011, Greg L. Armstrong, chief executive officer of PAA, sent a letter to Mr. Szydlowski and John F. Chlebowski, chairman of the board of SemGroup, expressing, among other things, PAA's continued interest in pursuing the proposed transaction. The press release disclosing the proposal, which includes the full text of the October 24th letter delivered to Messrs. Szydlowski and Chlebowski, is attached as Exhibit 99.1 to this Current Report and is incorporated herein by reference.

ITEM 9.01 Financial Statements and Exhibits.

(d) Exhibits.

Exhibit Number	Description
99.1	Press Release dated October 24, 2011.

Table of Contents

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

PLAINS ALL AMERICAN PIPELINE, L.P.

By: PAA GP LLC, its general partner

By: PLAINS AAP, L.P., its sole member

By: PLAINS ALL AMERICAN GP LLC,
its general partner

By: /s/ Tim Moore

Name: Tim Moore

Title: Vice President

Date: October 24, 2011

Table of Contents

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