Mechel OAO Form 8-A12B May 07, 2010

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549 FORM 8-A

# FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES PURSUANT TO SECTION 12(b) OR (g) OF THE SECURITIES EXCHANGE ACT OF 1934

#### **Mechel OAO**

(Exact name of registrant as specified in its charter)

#### **Russian Federation**

(State or Other Jurisdiction of Incorporation or Organization)

#### **Not Applicable**

(I.R.S. Employer Identification Number)

Krasnoarmeyskaya 1 Moscow 125993 Russian Federation

(Address, including Zip Code, of principal executive offices)

Securities to be registered pursuant to Section 12(b) of the Act:

Title of each class to be so registered

American Depositary Shares ( ADSs ), each representing one-half of a Preferred Share

Name of each exchange on which each class is to be registered **New York Stock Exchange** 

#### Preferred Shares, par value 10 rubles per share

New York Stock Exchange\*

\* Not for trading,

but only in

connection with

the listing of the

ADSs on the

New York

Stock

Exchange. Each

ADS represents

the right to

receive one-half

of a Preferred

Share. The

ADSs have been

registered under

the Securities

Act of 1933, as

amended,

pursuant to a separate registration statement on Form F-6.

If this form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective pursuant to General Instruction A.(c), please check the following box  $\flat$ 

If this form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A.(d), please check the following box o

Securities Act registration statement file number to which this form relates: 333-166309

Securities to be registered pursuant to Section 12(g) of the Act: None

#### INFORMATION REQUIRED IN REGISTRATION STATEMENT

#### Item 1. Description of Registrant s Securities to be Registered.

The description of the securities to be registered by this Form 8-A is hereby incorporated by reference to the descriptions that appear (i) under the captions Description of Preferred Shares and Description of Preferred American Depositary Shares in the prospectus dated April 26, 2010 included in the registrant s registration statement on Form F-3 (File No. 333-166309), as filed with the Securities and Exchange Commission (the Commission ) on April 27, 2010 and (ii) under Item 10. Charter and Certain Requirements of Russian Legislation in the registrant s annual report on Form 20-F (File No. 001-32328) for the year ended December 31, 2009, as filed with the Commission on April 26, 2010 (the Annual Report ).

#### Item 2. Exhibits.

# **Exhibit No.** Description

- 1. Charter of Mechel OAO registered on February 20, 2007<sup>(1)</sup>
- 2. Amendment to Charter of Mechel OAO registered on August 27, 2007<sup>(2)</sup>
- 3. Amendment to Charter of Mechel OAO registered on May 7, 2008<sup>(3)</sup>
- 4. Amendment to Charter of Mechel OAO registered on May 29, 2008<sup>(4)</sup>
- 5. Amendment to Charter of Mechel OAO registered on May 7, 2009<sup>(5)</sup>
- 6. Amendment to Charter of Mechel OAO registered on July 17, 2009<sup>(6)</sup>
- 7. Amendment to Charter of Mechel OAO registered on August 24, 2009<sup>(7)</sup>
- 8. Amendment to Charter of Mechel OAO registered on January 27, 2010<sup>(8)</sup>
- (1) Incorporated by reference to Exhibit 1.1 to the Annual Report.
- (2) Incorporated by reference to Exhibit 1.2 to the Annual Report.
- (3) Incorporated by reference to Exhibit 1.3 to the Annual Report.
- (4) Incorporated by reference to

Exhibit 1.4 to the Annual Report.

- (5) Incorporated by reference to Exhibit 1.5 to the Annual Report.
- (6) Incorporated by reference to Exhibit 1.6 to the Annual Report.
- (7) Incorporated by reference to Exhibit 1.7 to the Annual Report.
- (8) Incorporated by reference to Exhibit 1.8 to the Annual Report.

[REMAINDER OF PAGE INTENTIONALLY LEFT BLANK]

#### **SIGNATURE**

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereto duly authorized.

Mechel OAO

Date: May 7, 2010 By: /s/ Stanislav A. Ploschenko

Name: Stanislav A. Ploschenko Title: Chief Financial Officer