

PEROT SYSTEMS CORP
Form SC TO-T/A
October 26, 2009

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

SCHEDULE TO

Tender Offer Statement under Section 14(d)(1) or 13(e)(1)

of the Securities Exchange Act of 1934

(Amendment No. 5)

PEROT SYSTEMS CORPORATION

(Name of Subject Company (Issuer))

DII HOLDINGS INC.

(Offeror)

an indirect, wholly-owned subsidiary of

DELL INC.

(Parent of Offeror)

(Names of Filing Persons (identifying status as offeror, issuer or other person))

Class A Common Stock, \$0.01 par value per share

(Title of Class of Securities)

714265105

(CUSIP Number of Class of Securities)

Lawrence P. Tu

Senior Vice President and General Counsel

One Dell Way

Round Rock, Texas 78682

Phone (800) 289-3355

*(Name, address, and telephone numbers of person authorized to receive notices and communications on behalf of
filing persons)*

Copies to:

**Robert L. Kimball
Vinson & Elkins L.L.P.
2001 Ross Avenue, Suite 3700
Dallas, Texas 75201
(214) 220-7700**

**William R. Volk
Vinson & Elkins L.L.P.
2801 Via Fortuna, Suite 100
Austin, Texas 78746
(512) 542-8400**

CALCULATION OF FILING FEE

Transaction Valuation(1)

\$4,117,123,260

Amount of Filing Fee(2)

\$229,735.48

- (1) Estimated for purposes of calculating the filing fee only. This amount is based on the offer to

purchase at a
purchase price
of \$30.00 cash
per share an
aggregate of
(i) 121,322,396
outstanding
shares of
Class A
Common Stock
of Perot
Systems
Corporation;
and
(ii) 15,915,046
shares of
Class A
Common Stock
of Perot
Systems
Corporation that
were subject to
and reserved for
issuance with
respect to all
outstanding
options,
restricted stock
units or stock
appreciation
rights settleable
in Class A
Common Stock,
in each case as
provided by
Perot Systems
Corporation as
of
September 17,
2009, the most
recent
practicable date.

- (2) The filing fee,
calculated in
accordance with
Rule 0-11(d)
under the
Securities
Exchange Act
of 1934, as

amended, and
Fee Rate
Advisory #2 for
Fiscal Year
2010 issued by
the Securities
and Exchange
Commission,
equals \$55.80
per million of
the value of the
transaction.

- ☒ Check the box if any part of the fee is offset as provided by Rule 0-11 (a)(2) and identify the filing with which the offsetting fee was previously paid. Identify the previous filing by registration statement number, or the form or schedule and the date of its filing.

Amount Previously Paid: \$229,735.48
Form of Registration No.: Schedule TO-T

Filing Party: Dell Inc. and DII Holdings Inc.
Date Filed: October 2, 2009

- ☐ Check the box if the filing relates solely to preliminary communications made before the commencement of a tender offer.

Check the appropriate boxes below to designate any transactions to which the statement relates:

- ☒ Third-party tender offer subject to Rule 14d-1.
- ☐ Issuer tender offer subject to Rule 13e-4.
- ☐ Going-private transaction subject to Rule 13e-3.
- ☐ Amendment to Schedule 13D under Rule 13d-2.

Check the following box if the filing is a final amendment reporting the results of the tender offer. ☐

This Amendment No. 5 (the *Amendment*) amends and supplements the Tender Offer Statement on Schedule TO (which, together with any amendments and supplements thereto, collectively constitute the *Schedule TO*) originally filed with the Securities and Exchange Commission on October 2, 2009 by (i) DII Holdings Inc., a Delaware corporation (the *Purchaser*) and an indirect, wholly-owned subsidiary of Dell Inc., a Delaware corporation (*Dell*), and (ii) Dell, as previously amended. The Schedule TO relates to the offer by the Purchaser to purchase all of the outstanding shares of Class A Common Stock, par value \$0.01 per share (the *Shares*), of Perot Systems Corporation, a Delaware corporation (*Perot Systems*), at a purchase price of \$30.00 per Share, net to the seller in cash, without interest thereon and less any applicable withholding or stock transfer taxes, upon the terms and subject to the conditions set forth in the Offer to Purchase dated October 2, 2009 (which, together with any amendments and supplements thereto, collectively constitute the *Offer to Purchase*) and in the related Letter of Transmittal, copies of which are filed with the Schedule TO as Exhibits (a)(1)(A) and (a)(1)(B), respectively. Capitalized terms used and not otherwise defined in this Amendment have the meanings assigned to such terms in the Schedule TO or the Offer to Purchase. This Amendment is being filed on behalf of the Purchaser and Dell.

Item 11. Additional Information.

Items 11(a)(2) and (a)(3) of the Schedule TO are hereby amended and supplemented by adding the following thereto:

On October 20, 2009, the AMC in Ukraine and the ICA in Ireland granted clearance of the Offer and the Merger. At 6:00 p.m. New York time on October 23, 2009, the waiting period under Austrian competition law expired. Accordingly, the condition to the Offer requiring the expiration or termination of all applicable waiting periods under the HSR Act and any other applicable antitrust, competition or merger control laws has been satisfied. The closing of the transaction remains subject to the other conditions as disclosed in Section 15 Certain Conditions to the Offer contained in the Offer to Purchase.

SIGNATURE

After due inquiry and to the best of the knowledge and belief of each of the undersigned, each of the undersigned hereby certifies that the information set forth in this statement is true, complete and correct.

DELL INC.

By: /s/ Janet B. Wright
Name: Janet B. Wright
Title: Assistant Secretary

DII HOLDINGS INC.

By: /s/ Janet B. Wright
Name: Janet B. Wright
Title: Assistant Secretary

Date: October 26, 2009