

GENERAL ELECTRIC CAPITAL CORP

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Personal Businesses GE Interest Plus for Business Home I FAQ I Contact Us CORPORATE NOTES GE CAPITAL BENEFITS INTEREST RATES INVEST NOW current Rate The Benefits of GE Interest Plus for Businesses rate(%) yield(%) 1 Earning Power and Flexibility GE Interest Plus Corporate Notes are surprisingly simple to Rate may be reset weekly. manage. While the Notes are not an FDIC-insured deposit account, they are as easy to use as an online bank account. INVEST NOW Easy to Add to or Redeem from Your Investment { 888-674-4138 Redeem by: Representatives are available Quick Redeem Request a free electronic transfer to your linked Monday to Friday business checking account via our Online Access website, Automated B:30am._to7:00 p.m. ET Telephone Service or by calling a Service Representative. Funds are removed within 2-3 business days (\$25 minimum). Wire* You may call or write us to have funds wired to your linked Quick Links business checking account (\$2,500 minimum). Written Request Redeem all or some of your investment by mailing -> View Prospectus as a letter of instruction. We will mail you a check to your business address of record. -> Apply Now A fee of \$15 dollars is charged for each wire redemption. -> Request a kit by mail-> SEC Filings Invest by: Quick Invest Request a free electronic transfer from your linked business checking account via our Online Access website. Automated Telephone Service or by calling a Service Representative. Funds are moved within 2-3 business days. Wire Wire funds from your linked business checking account. Check - Mail us a check made out to your business and we will apply it to your investment. The maximum total investment for any one business investor is currently \$5 million. If the amount of your investment exceeds this maximum, we may notify you in writing that you must redeem the amount of your investment in excess of the \$5 million within a 30 day period. Please see the pricing supplement for more information. The pricing supplement appears as the last page of the prospectus download. Easy to Manage Online and by Phone Online, you can: Transfer funds to and from your linked business checking account View balances and statements View activity Over the phone, you can enjoy the same services as online with other than viewing monthly statements. You will have access to our automated telephone service 24-hours a day, 7-days a week. Earn More on Every Penny You Invest No sales charges Home I Benefits GE Interest Plus for Businesses is an investment in the senior, unsecured corporate debt of the General Electric Capital Corporation, whose outstanding senior debt is rated AAA by Standard and Poor's Corporation and Aaa by Moody's Investors Service. You should note that GE Interest Plus for Businesses Notes are not a money market fund, which is generally a diversified fund consisting of investment in short term debt securities of many companies. Unlike bank accounts and certificates of deposit. GE Interest Plus for Businesses is not an FDIC-insured deposit. It is possible to lose money if GE Capital is unable to pay its debts. Please see the prospectus for important investment information. The issuer has filed a registration statement (including a prospectus) [Registration Statement No. 333-135813] with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC website at www.sec.gov or by clicking here. Alternatively, the issuer, any underwriter, or any dealer participating in the offering will arrange to mail you the prospectus if you request it by clicking here or calling toll free 1-888-674-4138. 1 Yield reflects the annual rate of return on your investment, it assumes that interest is accrued daily and posted monthly, and that there are no additional investments or redemptions. Copyright 2008, General Electric Capital Corporation

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HI GE Interest Plus ^{^^gff} for Businesses Home I faq IContact UsCORPORATE NOTES GE CAPITAL BENEFITS INTEREST RATES INVEST HOWRate(%) Yield(%)¹ Learn More ,VtGE Interest Plus for Businesses corporate notes are a . ^{^b^H}convenient, easy-to-use investment.If you have any ^{^JHKr-v*} m^{^M}Rate may be reset weekly. questions about investing in the GE Interest Plus (or ^{^1<r iW-} TPi^{^^^^^^^^^^} * f^{^^^^^^^^^^} s 19.____GENERAL INFORMATION(888-674-4138 What is GE Interest plus for ^{Businesses?}* How does GE Interest Plus for Businesses set its rates? Representatives are available: > How is the yield Calculated?8:30 am.. to 7.00 p.m. ET Plus for Businesses pay a different rate than GE Interest Plus for Individuals?s- Can I use checks to access my GE Interest Plus for Businesses investment?* What are the differences between GE Interest Plus for Businesses and GE Interest Plus for Individuals? Quick Links ** What is the minimum initial investment?What if my investment amount falls below the required minimum?What is the maximum total investment? view prospectus What if my investment exceeds \$5,000,000?-> Apply Now * How is interest paid and accrued?s- What if I have questions about my investment? -> Request a Kit by Mail -* SEC Filings ESTABLISHING A GE INTEREST PLUS FDR BUSINESSES INVESTMENTi- What type of business entities can establish a GE Interest Plus for Businesses investment?* How do I establish a GE Interest Plus for Businesses investment?* What type of documentation is required to establish a GE Interest Plus for Business investment? ;> How do I fund my investment?s- Do I have to link mv business checking account to mv GE Interest Plus for Businesses investment? s- Can I establish an investment with an address outside of the United States?INVESTING AND REDEEMINGs- What types of checks will you accept for investment?* Is an investment in GE Interest Plus for Businesses Notes liquid?i- How do I add to or redeem from my investment?* Can I redeem my investment at anytime?* Are there any penalties for redeeming funds?s- What type of bank account can I link to my GE Interest Plus for Businesses investment?HOW TO CONTACTUSj- What is the address for mailing investments or letters? j- What is the overnight mail address? j- Where do I wire money?MANAGING YOUR INVESTMENT ONLINE OR OVER THE PHONEj- How can I manage my investment via the Internet?j- How secure is my information online?j- How do I download a browser with 128-bit encryption?j- How do I login to Online Access?j- How do I enroll in electronic delivery of statements?j- How to I login to the Automated Telephone System?j- What Browsers does the GE Interest Plus for Businesses website support?j- What if I am having trouble loqqinq-into Online Access?GENERAL INFORMATIONWhat is GE Interest Plus for Businesses?GE Interest Plus for Businesses is an investment designed to provide investors with 5 convenient way to invest directly in General Electric Capital Corporation (GE Capital). GE Interest Plus for Businesses is issued by General Electric Capital Corporation, which is rated AAA by Standard & Poor s Corporation and Aaa by Moody s Investor Service, it is an unsecured and unsubordinated debt obligation of GE Capital and is not a bank account or a money market fund, it is not a bank deposit and is not FDIC insured. It is offered in the U.S. by prospectus only. Complete information concerning GE Interest Plus for Businesses is contained in the Prospectus.Back to topHow does GE Interest Plus for Businesses set its rates?Pates are reviewed weekly by the GE Interest Plus Committee and may be reset as often.Back to topHow is the yield calculated?Yield reflects the annual rate of return on your investment, it assumes that interest is acc rued daily and posted monthly, and that there are no additional investments or redemptions.Back to topWhy does GE Interest Plus tor Businesses pay a different rate than the consumer version ?GE Interest Plus for Businesses offers a lower rate for commercial investments. Business accounts tend to be more volatile than those of consumers. Nevertheless, the rate offered to businesses can typically be higher when compared to bank money market accounts, CDs and other cash alternatives offered to businesses. The liquidity offered coupled with a rate that is likely to be higher than similar short-term alternatives can make GE Interest Plus for Businesses an attractive option for your business.Back to topwww.geinterestplus.com/businesses/faq.html

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How do I fund my investment? You have three ways you can choose to fund your investment: By Check: Please make checks payable to GE Interest Plus for Businesses. The minimum investment is \$500, payable in U.S. Dollars and the maximum is \$5 million. The registration of your check must match the registration of your GE Interest Plus for Businesses investment. By Wire*: When we have opened your business investment we will send you wiring instructions to fund your initial investment. By Electronic Transfer/Quick Invest: Indicate on the application that you will be electronically transferring funds from your linked checking account. We will initiate the transfer within 2 to 3 days of your investment establishment date. *Please note that if you choose the wire option above, you must fund your investment within 60 days of the establishment date or your investment will be closed. Back to top Do I have to link my business checking account to my GE Interest Plus for Businesses investment? Yes, in order to verify your business and to facilitate Quick Invest and Quick Redemption options, we require a linked business checking account. Back to top Can I establish an investment with an address outside of the United States? No, your business must be based in the U.S. with a U.S. mailing street address. Back to top INVESTING AND REDEEMING What types of checks will you accept for investment? Your investment check must be drawn on a U.S. bank or a U.S. branch of a foreign bank. Funds must be in U.S. dollars. Money orders, traveler's checks, starter checks, cashier's checks, credit card checks and third party checks are not acceptable. Your check must be made payable to GE Interest Plus for Businesses. Cash is not accepted. Back to top Is an investment in GE Interest Plus for Businesses Notes liquid? Yes. GE Interest Plus for Businesses is liquid, meaning you can withdraw your money at any time. There are several options for redeeming funds. You may transfer funds to your linked checking account (our Quick Redemption Service), wire funds, or have us send you a check to your registered business address. Back to top How do I add to or redeem from my investment? The easiest way to invest more or redeem is by signing up for our Quick Transactions Service. The service lets you electronically transfer money to and from your linked business checking account. Other ways to invest include mailing in a check or wiring in funds. See question below for redemption options. Back to top Can I redeem my investment at anytime? Yes, you can do so at no charge by simply transferring money to your linked business checking account through our Quick Redemption Service (\$25 minimum) or choosing the wire transfer option (\$2,500 minimum and a \$15 wire fee). Back to top Are there any penalties for redeeming funds? No. You have unlimited access to your investment if the funds are available for redemption (\$15 fee for wire redemptions). Back to top What type of bank account can I link to my GE Interest Plus for Businesses investment? It must be a U.S. based bank checking or operating account with a valid routing number. The business checking account must be registered to the same name as your business. To link your bank checking account we require a copy of a voided check to validate the account and its registration. In lieu of a voided check, you may provide a recent copy of your bank statement. Please note that the registration of the bank checking account must be printed on the check or operating statement. Back to top Can I link more than one bank checking account to my GE Interest Plus for Businesses investment? No. We allow the linking of only one bank checking account for both investments and redemptions. Back to top www.geinterestplus.com/businesses/faq.html (continued)

When are invested funds available for redemption? While funds invested will begin to accrue interest on the day they are posted to your account, they are available for redemption based on how the funds were invested: Funds invested via a check are available for redemption 12 business days after the date of credit. Funds invested via Quick Invest (Automated Clearing House transfer) are available 3 business days after the date of credit. Funds invested via wire are available for redemption on the next business day. [Back to top](#)

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What does a triple-A rating mean? By reviewing the rating of a security, you can get an understanding of whether the company you are investing in is financially sound. Standard & Poor's Corporation and Moody's Investors Service rate GE Capital Corporation's senior unsubordinated debt as AAA and Aaa, respectively. These companies are nationally recognized statistical rating organizations, each approved by the United States Securities and Exchange Commission to measure the safety of securities. AAA and Aaa each reflect the highest credit quality ratings available. Standard and Poor's awards a AAA rating to companies they define as the best quality companies, reliable and stable. Moody's assigns their Aaa rating to companies they judge to be of the highest quality with minimal credit risk. [Back to top](#)

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Are there maintenance fees? There are no regular maintenance fees. Fees are assessed only for checks returned for insufficient funds, wire redemptions, stop payment requests and other unusual services. [Back to top](#)

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