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NEW YORK MORTGAGE TRUST INC
Form 8-A12B
June 16, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-A

FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES
PURSUANT TO SECTION 12(b) OR 12(g) OF THE
SECURITIES EXCHANGE ACT OF 1934

NEW YORK MORTGAGE TRUST, INC.
(Exact Name of Registrant as Specified in its Charter)

Maryland

(State of Incorporation)

47-0934168

(IRS Employer Identification No.)

1301 Avenue of the Americas
New York, New York

(Address of Principal Executive Offices)

10019

(Zip Code)

If this form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective pursuant to General Instruction A.(c), please check the following box. [X]

If this form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A.(d), please check the following box. []

Securities Act registration statement file number to which this form relates (if applicable):
File No. 333-111668.

Securities registered pursuant to Section 12(b) of the Act:

Title of Each Class
to be so Registered

Name of Each Exchange on Which
Each Class is to be Registered:

Common Stock, \$0.01 par value per share New York Stock Exchange

Securities registered pursuant to Section 12(g) of the Act: None.

This filing relates to the New York Stock Exchange Original Listing Application filed by the Company on February 16, 2004.

Item 1. Description of Registrant's Securities to be Registered.

A description of New York Mortgage Trust, Inc. common stock is set forth under the caption "Description of Capital Stock" in the Prospectus contained in the Registration Statement on Form S-11 (File No. 333-111668), as initially

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filed with the Securities and Exchange Commission on December 31, 2003, as amended (the "Registration Statement"). Such portion of the Registration Statement is hereby incorporated by reference.

Item 2. Exhibits.

Not applicable.

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SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereto duly authorized.

NEW YORK MORTGAGE TRUST, INC.

Date: June 15, 2004

By: /s/ David A. Akre

Name: David A. Akre
Title: Co-Chief Executive Officer

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