

FLIGHT SAFETY TECHNOLOGIES INC
Form 8-A12G
February 18, 2003

UNITED STATES SECURITIES AND
EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-A

FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES
PURSUANT TO SECTION 12(B) OR 12(G) OF THE
SECURITIES EXCHANGE ACT OF 1934

[FLIGHT SAFETY TECHNOLOGIES LOGO]

FLIGHT SAFETY TECHNOLOGIES, INC.

(EXACT NAME OF REGISTRANT AS SPECIFIED IN ITS CHARTER)

NEVADA

(STATE OF INCORPORATION)

95-4863690

(I.R.S. EMPLOYER ID NO.)

28 COTTRELL STREET, MYSTIC, CONNECTICUT 06355

(ADDRESS OF PRINCIPAL EXECUTIVE OFFICES AND ZIP CODE)

Securities to be registered pursuant to Section 12(b) of the Act:

Title of each class to be registered	Name of each exchange of which each class is to be registered
Not applicable	Not applicable

If this form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective pursuant to General Instruction A(c), check the following box. []

If this form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A(d), check the following box. [X]

Securities Act registration statement file number to which this form relates: No. 333-102788

Securities to be registered pursuant to Section 12(g) of the Act:

Common stock, par value of \$0.001
(Title of Class)

Item 1. Description of Registrant's Securities to be Registered.

The description of securities contained in Registrant's Registration Statement on Form SB-2, as amended and filed with the Securities and Exchange Commission (File No. 333-102788) is incorporated by reference to this registration statement.

Item 2. Exhibits

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The following Exhibits are incorporated herein by reference from the Registrant's Form SB-2 Registration Statement filed with the Securities and Exchange Commission, SEC File No. 333-102788 on January 29, 2002. Such exhibits are incorporated by reference pursuant to Rule 12b-32.

EXHIBIT NUMBER

DESCRIPTION

- 3.1 Articles of Incorporation
- 3.2 Bylaws
- 3.3 Amendment to Articles of Incorporation
- 5 Opinion Re: Legality
- 10.1 Employment Agreement dated November 3, 2000 between FSTO and Samuel A. Kovnat
- 10.2 Employment Agreement dated November 3, 2000 between FSTO and William B. Cotton
- 10.3 Employment Agreement dated November 3, 2000 between FSTO and David D. Cryer
- 10.4 Employment Agreement dated November 3, 2000 between FSTO and Frank L. Rees
- 10.5 Share Exchange Agreement between Reel Staff, Inc. and Flight Safety Technologies, Inc. dated June 24, 2002 as amended July 15, 2002
- 10.6 Teaming Agreement dated May 1, 1997 by and between FSTO and Lockheed Martin Corporation
- 21 Subsidiaries of the Company
- 23.1 Consent of Kostin, Ruffkess & Company LLC
- 23.2 Consent of Quintanilla, A Professional Accounting Corporation
- 23.3 Consent of Counsel
- 24 Power of Attorney

SIGNATURES

In accordance with Section 12 of the Exchange Act of 1934, the Registrant duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized, on this 18th day of February, 2003.

FLIGHT SAFETY TECHNOLOGIES, INC.

By: /s/ Samuel A. Kovnat

Samuel A. Kovnat
Chairman and Chief Executive
Officer