

CHARTER COMMUNICATIONS INC /MO/
Form 8-K
January 04, 2002

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

CHARTER COMMUNICATIONS, INC.
(Exact name of registrant as specified in its charter)

(State or Other Jurisdiction of Incorporation or Organization)

43-1857213
(Federal Employer Identification Number)

63131
(Zip Code)

(Registrant's telephone number, including area code) (314) 965-0555

On January 4, 2002, Charter Communications Holdings, LLC and Charter Communications Holdings Capital Corporation, subsidiaries of Charter Communications, Inc., announced their intent to offer Senior and Senior Discount Notes for estimated proceeds of \$600 million. A copy of the press release is being filed as Exhibit 99.1 with this report.

Press release dated January 4, 2002.*

* filed herewith

Pursuant to the requirements of the Securities Exchange Act of 1934, Charter Communications, Inc. has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CHARTER COMMUNICATIONS, INC.,
Registrant

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Dated: January 4, 2002

By: /s/ KENT D. KALKWARF

Name: Kent D. Kalkwarf

Title: Executive Vice President and
Chief Financial Officer
(Principal Financial Officer
and Principal Accounting Officer)

EXHIBIT INDEX

Exhibit
Number

Description

99.1	Press release dated January 4, 2002.
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