

VENATOR GROUP INC  
Form 8-K  
June 11, 2001

SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

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FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934

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Date of Report (Date of earliest event reported): June 11, 2001  
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VENATOR GROUP, INC.

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(Exact name of registrant as specified in its charter)

New York  
-----  
(State or other jurisdiction  
of incorporation)

No. 1-10299  
-----  
(Commission  
File Number)

13-3513936  
-----  
(IRS Employer  
Identification No.)

112 West 34th Street, New York, New York  
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(Address of principal executive offices)

10120  
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(Zip Code)

Registrant's telephone number, including area code: (212) 720-3700

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Item 5. Other Events.

On June 11, 2001 the Registrant issued a press release announcing that it has completed the sale of \$125 million principal amount of 5.50 percent of Convertible Subordinated Notes due 2008. Simultaneously with this offering, the Registrant amended and restated its revolving credit facility to a \$190 million three-year credit facility.

A copy of the press release regarding the Registrant's refinancing is attached as Exhibit 99, which, in its entirety, is incorporated herein by reference.

Item 7. Financial Statements and Exhibits.

(c) Exhibits

In accordance with the provisions of Item 601 of Regulation S-K, an index of exhibits is included in this Form 8-K on page 3.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned being hereunto duly authorized.

VENATOR GROUP, INC.

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(Registrant)

Date: June 11, 2001

By: /s/ John H. Cannon

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John H. Cannon  
Vice President and  
Treasurer

VENATOR GROUP, INC.

INDEX OF EXHIBITS  
FURNISHED IN ACCORDANCE  
WITH THE PROVISIONS OF  
ITEM 601 OF REGULATION S-K

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Exhibit No. in Item 601  
of Regulation S-K  
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Description  
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99

New Release dated June 11, 2001