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AMERISOURCEBERGEN CORP
Form 8-K
November 13, 2002

SECURITIES AND EXCHANGE COMMISSION

Washington, DC 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): November 13, 2002

AmerisourceBergen Corporation
(Exact name of Registrant as specified in its charter)

Delaware
(State or Other Jurisdiction of
Incorporation or Organization)

1-16671
Commission File Number

2
(I.R.
Ide

1300 Morris Drive, Suite 100
Chesterbrook, Pennsylvania 19087-5594
(Address, Including Zip Code, and Telephone Number, Including Area Code, of
Registrant's Principal Executive Offices)

n/a
(Former name or former address, if changed since last report)

Item 5. Other Events.

On November 13, 2002, AmerisourceBergen Corporation (the "Company")
announced that it has agreed to issue \$300 million of 7 1/4% senior notes due
2012 in a private placement. A copy of the press release is filed as Exhibit
99.1 to this report and incorporated herein by reference.

Item 7. Financial Statements and Exhibits.

(c) Exhibits.

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99.1 Press Release dated November 13, 2002

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

AMERISOURCEBERGEN CORPORATION

By: /s/ Michael D. DiCandilo

Name: Michael D. DiCandilo

Title: Senior Vice President and
Chief Financial Officer

EXHIBIT INDEX

Number

99.1

Exhibit

Press Release dated November 13, 2002