ICICI BANK LTD Form 6-K September 23, 2016

#### FORM 6-K

# SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

**Report of Foreign Issuer** 

Pursuant to Rule 13a-16 or 15d-16 of the Securities Exchange Act of 1934

For the month of September 2016

Commission File Number: 001-15002

#### **ICICI Bank Limited**

(Translation of registrant's name into English)

ICICI Bank Towers, Bandra-Kurla Complex Mumbai, India 400 051 (Address of principal executive office)

Indicate by check mark whether the registrant files or will file annual reports under cover Form 20-F or Form 40-F.

Form 20-F X Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1):

Yes No X

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):

Yes No X

Indicate by check mark whether by furnishing the information contained in this Form, the Registrant is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934:

Yes No X

If "Yes" is marked, indicate below the file number assigned to the registrant in connection with Rule 12g 3-2(b): Not Applicable

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# <u>Item</u>

1. Other news

Item 1

## **OTHER NEWS**

## Subject: Proposed IPO of our Subsidiary, ICICI Prudential Life Insurance Company Limited ("ICICI Pru Life")

IBN

## ICICI Bank Limited (the 'Bank') Report on Form 6-K

Pursuant to the provisions of the Indian Listing Regulations notified by SEBI, we have disclosed the following information to the stock exchanges in India.

With reference to our earlier announcements dated July 18, 2016 and September 8, 2016, in relation to the proposed initial public offering of Equity Shares of our subsidiary, ICICI Pru Life, the Offer comprises of an offer for sale of 181,341,058 Equity Shares by the Company aggregating to 60,567.9 million (subject to finalisation of Basis of Allotment) at the Offer Price of 334 per Equity Share including a reservation of 18,134,105 Equity Shares for purchase by ICICI Bank Shareholders for cash at a price of 334 per Equity Share aggregating to 6,056.8 million (subject to finalisation of Basis of Allotment).

This is for your information and records.

This announcement does not constitute an offer to sell or the solicitation of an offer to buy any securities in the United States or any other jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. Any securities referred to in this announcement have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act") and may not be offered or sold in the United States absent registration or an applicable exemption from the registration requirements of the U.S. Securities referred to in this announcement have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside of India.

**ICICI Bank Limited** Tel.: (91-22) 2653 1414

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Mumbai 400 051, India. CIN.: L65190GJ1994PLC021012

#### SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorised.

#### For ICICI Bank Limited

Date: September 23, 2016 By:/s/ Shanthi Venkatesan Name : Ms. Shanthi Venkatesan Title : Deputy General Manager