WHITNEY INFORMATION NETWORK INC Form 10-Q May 15, 2002

SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

Form 10-Q

Quarterly Report Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 For the Quarter Ended March 31, 2002

Whitney Information Network, Inc.

(Exact name of registrant as specified in its charter)

Colorado	0-27403	84-1475486
(State or other jurisdiction	(Commission	(IRS Employer
of incorporation)	File Number)	Identification No.)

1612 Cape Coral Parkway, Suite A, Cape Coral, Florida 33904

(Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code (239) 542-8999

(Former name or former address, if changed since last report)

4818 Coronado Parkway, Cape Coral, Florida 33904

Securities registered under Section 12 (b) of the Exchange Act: $$\operatorname{NONE}$$

Securities registered under Section 12 (g) of the Exchange Act: COMMON STOCK NO par value per share (Title of Class)

Check whether the Issuer (1) has filed all reports required to be filed by Section 13 or 15 (d) of the Exchange Act during the past 12 months (or for such shorter period that the Issuer was required to file such reports) and (2) has been subject to such filing requirements for the past 90 days. Yes X No

The Issuer had 7,878,023 common shares of common stock outstanding as of March 31, 2002 and December 31, 2000.

PART I

Item 1. Financial Statements

Whitney Information Network, Inc. Consolidated Financial Statements As of March 31, 2001 and December 31, 2001 And for the Three Months Ended March 31, 2002 and 2001

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