

INFORMAX INC
Form SC TO-C
October 16, 2002

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UNITED STATES SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

SCHEDULE TO (RULE 14d-100)

Tender Offer Statement Under Section 14(d)(1) or 13(e)(1) of the Securities Exchange Act of 1934

INFORMAX, INC.

(Name of Subject Company (Issuer))

BABCOCK, INC. (OFFEROR)

INVITROGEN CORPORATION (OFFEROR PARENT)

(Names of Filing Persons (identifying status as offeror, issuer or other person))

COMMON STOCK, PAR VALUE \$0.001 PER SHARE

(Title of Class of Securities)

45677N205

(CUSIP Number of Class of Securities)

LYLE C. TURNER

PRESIDENT AND CHIEF EXECUTIVE OFFICER

INVITROGEN CORPORATION

1600 FARADAY AVENUE

CARLSBAD, CA 92008

TELEPHONE: (760) 603-7200

(Name, address and telephone number of person authorized to receive notices and communications on behalf of filing persons)

COPY TO:

JEFFREY T. BAGLIO, ESQ.

GRAY CARY WARE & FREIDENRICH LLP

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SAN DIEGO, CA 92121-2133

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CALCULATION OF FILING FEE

TRANSACTION VALUATION

AMOUNT OF FILING FEE

Not applicable

Not applicable

Amount Previously Paid: None

Form or Registration No.: Not applicable

Filing Party: Not applicable

Date Filed: Not applicable

Check the box if the filing relates solely to preliminary communications made before the commencement of a tender offer.

Check the appropriate boxes below to designate any transactions to which the statement relates:

third-party tender offer subject to Rule 14d-1.

issuer tender offer subject to Rule 13e-4.

going-private transaction subject to Rule 13e-3.

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amendment to Schedule 13D under Rule 13d-2.

Check the following box if the filing is a final amendment reporting the results of the tender offer:

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ITEM 12. EXHIBITS.

EXHIBIT INDEX

EXHIBIT (A)(5)(2)

EXHIBIT (A)(5)(3)

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- (a)(5)(1) Joint press release issued by Invitrogen Corporation and InforMax, Inc. on October 15, 2002.*
- (a)(5)(2) Transcript of joint public conference call hosted by Invitrogen Corporation and InforMax, Inc. on October 15, 2002.
- (a)(5)(3) Presentation materials from webcast hosted by Invitrogen Corporation and InforMax, Inc. on October 15, 2002.

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