

GENERAL ELECTRIC CAPITAL CORP
Form 424B3
September 04, 2009

CALCULATION OF REGISTRATION FEE

Title of Each Class of Securities Offered	Maximum Aggregate Offering Price	Amount of Registration Fee
6.750% Internotes@ Due April 15, 2018	\$58,381,000	\$3,257.66

[Filed Under Rule 424\(b\)\(3\), Registration Statement No. 333-156929](#)

[Pricing Supplement Number 265 Dated April 27, 2009](#)

[\(To: Prospectus Dated January 23, 2009, as supplemented by Prospectus Supplement Dated January 23, 2009\)](#)

CUSIP Number	Selling Price	Gross Concession	Coupon Type	Coupon Rate	Coupon Frequency	Maturity Date	1 st Coupon Date	1 st Coupon Amount	Survivor's Option	FDIC Guaranteed	Product Ranking
36966R3B0	100%	1.650%	FIXED	6.750%	SEMI-ANNUAL	04/15/2018	10/15/2009	\$30.94	YES	NO	Senior Unsecured Notes

Redemption Information: **Non-Callable.**

The debt is not guaranteed under the Federal Deposit Insurance Corporation's Temporary Liquidity Guarantee Program. The notes offered hereby are not insured by the Federal Deposit Insurance Corporation or any other governmental agency. Investing in these notes involves risks (See "Risk Factors" in our Annual Report on Form 10-K filed with the SEC on February 18, 2009).

<p>General Electric Capital Corporation</p>	<p>Offering Dates: April 20, 2009 through April 27, 2009 Trade Date: April 27, 2009 @ 12:00 PM ET Settle Date: April 30, 2009 Minimum Denomination/Increments: \$1,000.00/\$1,000.00 Initial trades settle flat and clear SDFS: DTC Book Entry only DTC number: 0235 via RBC Dain Rauscher Inc.</p> <p>Agents: Banc of America Securities LLC, Incapital LLC, Charles Schwab & Co., Inc., Citigroup Global Markets Inc., Merrill Lynch, Pierce, Fenner & Smith Incorporated, Morgan Stanley & Co., Incorporated, UBS Securities LLC, Wachovia Securities LLC</p> <p>The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting the SEC Web site at www.sec.gov. Alternatively, the issuer, Incapital Holdings LLC, or any dealer participating in the offering will arrange to send you the prospectus if you request it by calling Incapital Holdings LLC at 1-312-379-3755 or Investor Communications of the issuer at 1-203-357-3950.</p>	<p>General Electric Capital Corporation GE Capital[*] InterNotes@ Prospectus Supplement Dated January 23, 2009</p>
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** GE CAPITAL is the registered trademark of the General Electric Company.*

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