

Edgar Filing: FEDERAL REALTY INVESTMENT TRUST - Form 8-K

FEDERAL REALTY INVESTMENT TRUST  
Form 8-K  
May 13, 2003

SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) May 9, 2003

Federal Realty Investment Trust  
-----

(Exact name of registrant as specified in its charter)

Maryland (State or other jurisdiction of incorporation)	1-07533 (Commission File Number)	52-0782497 (IRS Employer Identification No.)
1626 East Jefferson Street, Rockville, Maryland (Address of principal executive offices)		20852-4041 (Zip Code)

Registrant's telephone number including area code: 301/998-8100

Item 7. Financial Statements and Exhibits.

(c) Exhibits

The exhibits listed in the following index relate to an offering under the Registrant's Registration Statement on Form S-3 (No. 333-100819) and each is filed herewith for incorporation by reference in such Registration Statement. The following table constitutes the exhibit index to this Current Report on Form 8-K.

Exhibit No.	Description
1.01	Underwriting Agreement, dated May 9, 2003, by and among the Registrant and Wachovia Securities, Inc.
1.02	Pricing Agreement, dated May 9, 2003, by and between the Registrant and the Underwriter named therein.
4.01	Specimen Common Share certificate (previously filed as Exhibit 4(i) to the Company's Annual Report on Form 10-K for the year ended December 31, 1999 (File No. 1-07533) and incorporated herein by reference).
5.01	Opinion of Shaw Pittman LLP relating to the legality of the Common Shares.
8.01	Opinion of Shaw Pittman LLP relating to material tax matters relating to the Registrant.

Edgar Filing: FEDERAL REALTY INVESTMENT TRUST - Form 8-K

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

FEDERAL REALTY INVESTMENT TRUST

Date: May 13, 2003

By: /s/ Dawn M. Becker

-----

Dawn M. Becker  
Senior Vice President, General Counsel  
and Secretary