

PRUDENTIAL BANCORP, INC.
Form 8-K
September 17, 2014

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) September 17, 2014

Prudential Bancorp, Inc.
(Exact name of registrant as specified in its charter)

| | | |
|---|---------------------------------------|--|
| Pennsylvania (State or other jurisdiction of incorporation) | 000-55084 (Commission File Number) | 46-2935427 (IRS Employer Identification No.) |
|---|---------------------------------------|--|

| | |
|--|---------------------|
| 1834 Oregon Avenue, Philadelphia, Pennsylvania (Address of principal executive offices) | 19145 (Zip Code) |
|--|---------------------|

Registrant's telephone number, including area code (215) 755-1500

Not Applicable
(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2 below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 7.01 Regulation FD Disclosure

On September 17, 2014, Prudential Bancorp, Inc. (the “Company”) issued a press release announcing the adoption of the Company’s first stock repurchase program since completing the second-step conversion on October 9, 2013. The program will cover 950,000 shares of common stock or approximately 10% of the Company’s issued and outstanding shares. Repurchases will not commence prior to October 10, 2014, the first day after the one-year anniversary of the completion of the second-step conversion of Prudential Mutual Holding Company on October 9, 2013. For additional information, reference is made to the Company’s press release, dated September 17, 2014, which is included as Exhibit 99.1 hereto and is incorporated herein by reference thereto. The press release attached hereto is being furnished to the Securities and Exchange Commission and shall not be deemed to be “filed” for any purpose except as shall be expressly set forth by specific reference to such filing in other filings of the Company into which it may be incorporated.

Item 9.01 Financial Statements and Exhibits

- (a) Not applicable.
- (b) Not applicable.
- (c) Not applicable.
- (d) The following exhibits are included with this Report:

Exhibit

| No. | Description |
|------|---|
| 99.1 | Press release announcing adoption of a stock repurchase program, dated September 17, 2014 |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

PRUDENTIAL BANCORP, INC.

| | |
|--------|--|
| By: | /s/Joseph R. Corrato |
| Name: | Joseph R. Corrato |
| Title: | Executive Vice President and Chief Financial Officer |

Date: September 17, 2014

EXHIBIT INDEX

| Exhibit | Description |
|---------|--|
| No. | Press release announcing adoption of a stock repurchase program, dated September 17, |
| 99.1 | 2014 |