

IMPERIAL CAPITAL BANCORP, INC.
Form 8-K
May 02, 2008

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K
CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) April 30, 2008

IMPERIAL CAPITAL BANCORP, INC.
(Exact name of registrant as specified in its charter)

| | |
|--|--------------------------------------|
| Delaware 1-33199 | 95-4596322 |
| (State or other jurisdiction of incorporation) | (IRS Employer Identification Number) |

| | |
|--|---------------------|
| 888 Prospect Street, Suite 110, La Jolla, California (Address of principal executive offices) | 92037 (Zip Code) |
|--|---------------------|

Registrant's telephone number, including area code: (858) 551-0511

N/A
(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

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Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 2.02. Results of Operations and Financial Condition

On April 30, 2008, the Registrant issued the press release attached hereto as Exhibit 99 and incorporated by reference herein announcing its earnings for the quarter ended March 31, 2008.

Item 9.01. Financial Statements and Exhibits

- (d) The following exhibit is attached to this report.

Exhibit 99 Press release dated April 30, 2008

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

IMPERIAL CAPITAL BANCORP, INC.

Date: ~~May~~ /s/ Timothy M. Doyle
2,
2008

Timothy M. Doyle
Executive Managing Director and
Chief Financial Officer

EXHIBIT INDEX

| Exhibit Number | Description |
|----------------|-------------------------------------|
| 99 | Press Release, dated April 30, 2008 |