

Edgar Filing: RADCOM LTD - Form 6-K

RADCOM LTD
Form 6-K
December 04, 2003

=====

FORM 6-K

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Report of Foreign Private Issuer

Pursuant to Rule 13a-16 or 15d-16 of
The Securities Exchange Act of 1934

For the month of December 2003

Commission File Number 0-29452

RADCOM LTD.
(Translation of registrant's name into English)

24 Raoul Wallenberg Street, Tel Aviv, 69719 Israel
(Address of principal executive offices)

Indicate by check mark whether registrant files or will file annual
reports under cover Form 20-F or Form 40-F:

FORM 20-F X FORM 40-F

Indicate by check mark if the registrant is submitting the Form 6-K
in paper as permitted by Regulation S-T Rule 101(b)(1):.....N/A

Note: Regulation S-T Rule 101(b)(1) only permits the submission in
paper of a Form 6-K if submitted solely to provide an attached annual report to
security holders.

Indicate by check mark if the registrant is submitting the Form 6-K
in paper as permitted by Regulation S-T Rule 101(b)(7):.....N/A

Note: Regulation S-T Rule 101(b)(7) only permits the submission in
paper of a Form 6-K if submitted to furnish a report or other document that the
registrant foreign private issuer must furnish and make public under the laws of
the jurisdiction in which the registrant is incorporated, domiciled or legally
organized (the registrant's "home country"), or under the rules of the home
country exchange on which the registrant's securities are traded, as long as the
report or other document is not a press release, is not required to be and has
not been distributed to the registrant's security holders, and, if discussing a
material event, has already been the subject of a Form 6-K submission or other
Commission filing on EDGAR.

Indicate by check mark whether registrant by furnishing the
information contained in this Form is also thereby furnishing the information to
the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of
1934:

YES__ NO X

--

If "YES" is marked, indicate below the file number assigned
to the registrant in connection with Rule 12g3-2(b): 82- N/A

Edgar Filing: RADCOM LTD - Form 6-K

On December 3, 2003, Radcom Ltd. (the "Registrant") announced that it received a Nasdaq Staff Determination informing the Registrant of Nasdaq's intent to delist the Registrant's ordinary shares from The Nasdaq National Market because of failure to meet the shareholders' equity requirement for continued listing. The Registrant intends to request a hearing before Nasdaq Listing Qualifications Panel to review the Staff Determination. A copy of the press release is attached hereto as Exhibit 99.1.

SIGNATURES

In accordance with the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this Report to be signed on its behalf by the undersigned, thereunto duly authorized.

RADCOM LTD.

Dated: December 4, 2003

By: /s/ David Zigdon

Name: David Zigdon
Title: Chief Financial Officer

EXHIBIT INDEX

99.1 Press release of the Company, dated December 3, 2003.