

Edgar Filing: MIRA LP - Form SC 13D/A

MIRA LP  
Form SC 13D/A  
April 03, 2002

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

SCHEDULE 13D

UNDER THE SECURITIES EXCHANGE ACT OF 1934  
(Amendment No. 1)

THE MEXICO EQUITY & INCOME FUND, INC.  
(Name of Issuer)

COMMON STOCK  
(Title of Class of Securities)

592834105

(CUSIP Number)

Terence S. Leighton, Esq.  
One Chase Manhattan Plaza, 44th Floor  
New York, New York 10005

(Name, Address and Telephone Number of Person Authorized to Receive Notices  
and Communications)

March 28, 2002  
(Date of Event which Requires Filing of this Statement)

If the filing person has previously filed a statement on Schedule 13G to report the acquisition that is the subject of this Schedule 13D, and is filing this schedule because of Rule 13d-1(e), Rule 13d-1(f) or Rule 13d-1(g), check the following box / /

NOTE: Schedules filed in paper format shall include a signed original and five copies of the schedule, including all exhibits. See Rule 13d-7 for other parties to whom copies are to be sent.

\*The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page.

The information required on the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

(Continued on following pages)

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SCHEDULE 13D

-----  
CUSIP NO. 592834105  
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-----  
1           NAME OF REPORTING PERSON  
            S.S. OR I.R.S. IDENTIFICATION NO. OF ABOVE PERSON  
  
            Mira, L.P.  
-----

2           CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP\*

-----  
3           SEC USE ONLY  
-----

4           SOURCE OF FUNDS\*  
  
            Not applicable  
-----

5           CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e)

-----  
6           CITIZENSHIP OR PLACE OF ORGANIZATION  
  
            Delaware  
-----

NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH	7	SOLE VOTING POWER 0
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-----  
8           SHARED VOTING POWER  
0

-----  
9           SOLE DISPOSITIVE POWER  
0

-----  
10          SHARED DISPOSITIVE POWER  
0

-----  
11          AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON  
  
            0  
-----

12          CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES\*

-----  
13          PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)  
-----

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0%

-----  
14 TYPE OF REPORTING PERSON\*  
  
PN  
-----

\*SEE INSTRUCTIONS BEFORE FILLING OUT!  
INCLUDE BOTH SIDES OF THE COVER PAGE, RESPONSES TO ITEMS 1-7  
(INCLUDING EXHIBITS) OF THE SCHEDULE, AND THE SIGNATURE ATTESTATION.

2

SCHEDULE 13D

-----  
CUSIP NO. 592834105  
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-----  
1 NAME OF REPORTING PERSON  
S.S. OR I.R.S. IDENTIFICATION NO. OF ABOVE PERSON  
  
Zurich Capital Markets Inc.  
-----

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP\*

-----  
3 SEC USE ONLY  
-----

4 SOURCE OF FUNDS\*  
  
Not applicable  
-----

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e)

-----  
6 CITIZENSHIP OR PLACE OF ORGANIZATION  
  
Delaware  
-----

-----  
NUMBER OF 7 SOLE VOTING POWER  
SHARES 0  
BENEFICIALLY  
OWNED BY  
EACH  
REPORTING  
PERSON  
WITH  
-----

8 SHARED VOTING POWER  
0

-----  
9 SOLE DISPOSITIVE POWER  
0  
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aggregate sales price of approximately \$25,987,686.40. The Company notified Mira of the acceptance of the tendered shares on March 28, 2002.

(e) On March 28, 2002, Mira and ZCMI ceased to be the beneficial owners of more than five percent of the Common Stock.

SIGNATURES

After reasonable inquiry and to the best of our knowledge and belief, the undersigned certify that the information set forth in this statement is true, complete and correct.

Dated: April 3, 2002

MIRA, L.P.

By: Zurich Capital Markets Inc.  
Its: General Partner

By: /s/ MARTIN HOVANCE

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Name: Martin Hovance  
Title: Senior Vice President

ZURICH CAPITAL MARKETS INC.

By: /s/ MARTIN HOVANCE

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Name: Martin Hovance  
Title: Senior Vice President