

Edgar Filing: MACK WILLIAM L - Form SC 13G/A

MACK WILLIAM L
Form SC 13G/A
February 14, 2002

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

SCHEDULE 13G/A
(RULE 13d-102)

INFORMATION TO BE INCLUDED IN STATEMENTS FILED PURSUANT
TO RULES 13d-1(b), (c) AND (d) AND AMENDMENTS THERETO FILED
PURSUANT TO RULE 13d-2(b)
(AMENDMENT NO. 3)

MACK-CALI REALTY CORPORATION

(Name of Issuer)

COMMON STOCK

(Title of Class of Securities)

554489 10 4

(CUSIP Number)

(Date of Event Which Requires Filing of this Statement)

Check the appropriate box to designate the rule pursuant to which this Schedule
is filed:

Rule 13d-1(b)
 Rule 13d-1(c)
 Rule 13d-1(d)

SCHEDULE 13G

CUSIP NO. 554489 10 4

Page 1 of 8 Pages

1. NAME OF REPORTING PERSON
I.R.S IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY)

THE MACK GROUP

William L. Mack
Earle I. Mack
Mitchell E. Hersh

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David Mack
Fredric Mack
Richard Mack
Stephen Mack
Earle Mack, as Trustee for Trust Earle Mack A
Earle Mack, as Trustee for Trust Earle Mack 4/30/92
William Mack, as Trustee for Trust William Mack A
William Mack, as Trustee for Trust William Mack 4/30/92
David Mack, as Trustee for Trust David Mack A
David Mack, as Trustee for Trust David Mack 4/30/92
Fredric Mack, as Trustee for Trust Fredric Mack A
Fredric Mack, as Trustee for Trust Fredric Mack 4/30/92
Phyllis Mack, as Trustee for Trust f/b/o Richard Mack
Phyllis Mack, as Trustee for Trust f/b/o Stephen Mack
Tri-West Associates, L.P.

2. CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP* (a) /X/
(b) /_/

3. SEC USE ONLY

4. CITIZENSHIP OR PLACE OF ORGANIZATION
U.S.

NUMBER OF	5.	SOLE VOTING POWER	0
SHARES			
BENEFICIALLY	-----		
OWNED BY			
EACH	6.	SHARED VOTING POWER	11,605,704
REPORTING			
PERSON WITH	-----		
	7.	SOLE DISPOSITIVE POWER	0
	8.	SHARED DISPOSITIVE POWER	11,605,704

9. AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON
11,605,704

10. CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES
CERTAIN SHARES* /_/

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11. PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)
17.0%

12. TYPE OF REPORTING PERSON*
OO

* SEE INSTRUCTIONS BEFORE FILLING OUT!

SCHEDULE 13G

CUSIP NO. 554489 10 4

Page 2 of 8 Pages

Item 1(a). NAME OF ISSUER:

Mack-Cali Realty Corporation

Item 1(b). ADDRESS OF ISSUER'S PRINCIPAL EXECUTIVE OFFICES:

11 Commerce Drive, Cranford, New Jersey 07016

Item 2(a). NAME OF PERSON FILING:

The Mack Group

Item 2(b). ADDRESS OF PRINCIPAL BUSINESS OFFICE:

11 Commerce Drive, Cranford, New Jersey 07016

Item 2(c). CITIZENSHIP:

Each member of The Mack Group is a citizen of the United States.

Item 2(d). TITLE OF CLASS OF SECURITIES:

Common Stock

Item 2(e). CUSIP NUMBER:

554489 10 4

Item 3. IF THIS STATEMENT IS FILED PURSUANT TO RULE 13d-1(b), OR 13d-2(b) OR (c), CHECK WHETHER THE PERSON FILING IS A:

(a) Broker or dealer registered under Section 15 of the Exchange Act;

(b) Bank as defined in Section 3(a)(6) of the Exchange Act;

(c) Insurance company as defined in Section 3(a)(19) of the Exchange Act;

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- (d) /_/ Investment company registered under Section 8 of the Investment Company Act;
- (e) /_/ An investment adviser in accordance with Rule 13d-1(b)(1)(ii)(E);
- (f) /_/ An employee benefit plan or endowment fund in accordance with Rule 13d-1(b)(1)(ii)(F);
- (g) /_/ A parent holding company or control person in accordance with Rule 13d-1(b)(1)(ii)(G);
- (h) /_/ A savings association as defined in Section 3(b) of the Federal Deposit Insurance Act;
- (i) /_/ A church plan that is excluded from the definition of an investment company under Section 3(c)(14) of the Investment Company Act;
- (j) /_/ Group, in accordance with Rule 13d-1(b)(1)(ii)(J);

SCHEDULE 13G

CUSIP NO. 554489 10 4

Page 3 of 8 Pages

Item 4. OWNERSHIP AS OF DECEMBER 31, 2001:

- (a) Amount beneficially owned:
11,605,704
- (b) Percent of class:
17.0%
- (c) Number of shares to which such person has:
 - (i) sole power to vote or to direct the vote:
0
 - (ii) shared power to vote or to direct the vote:
11,605,704
 - (iii) sole power to dispose or to direct the disposition of:
0
 - (iv) shared power to dispose or to direct the disposition of:
11,605,704

Item 5. OWNERSHIP OF FIVE PERCENT OR LESS OF A CLASS.

Not applicable.

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- Item 6. OWNERSHIP OF MORE THAN FIVE PERCENT ON BEHALF OF ANOTHER PERSON.
Not applicable.
- Item 7. IDENTIFICATION AND CLASSIFICATION OF THE SUBSIDIARY WHICH ACQUIRED THE SECURITY BEING REPORTED ON BY THE PARENT HOLDING COMPANY OR CONTROL PERSON.
Not applicable.
- Item 8. IDENTIFICATION AND CLASSIFICATION OF MEMBERS OF THE GROUP.
See Exhibit A attached hereto.
- Item 9. NOTICE OF DISSOLUTION OF GROUP.
Not applicable.
- Item 10. CERTIFICATIONS.
Not applicable.

SIGNATURES

After reasonable inquiry and to the best of our knowledge and belief, we certify that the information set forth in this statement is true, complete and correct.

Dated: February 14, 2002	/s/ William L. Mack ----- William L. Mack
Dated: February 14, 2002	/s/ Earle I. Mack ----- Earle I. Mack
Dated: February 14, 2002	/s/ Mitchell E. Hersh ----- Mitchell E. Hersh
Dated: February 14, 2002	/s/ David Mack ----- David Mack
Dated: February 14, 2002	/s/ Fredric Mack ----- Fredric Mack
Dated: February 14, 2002	/s/ Richard Mack ----- Richard Mack
Dated: February 14, 2002	/s/ Stephen Mack

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Stephen Mack
Dated: February 14, 2002 /s/ Earle Mack

Earle Mack, as Trustee for Trust
Earle Mack A
Dated: February 14, 2002 /s/ Earle Mack

Earle Mack, as Trustee for Trust
Earle Mack 4/30/92
Dated: February 14, 2002 /s/ William Mack

William Mack, as Trustee for Trust
William Mack A
Dated: February 14, 2002 /s/ William Mack

William Mack, as Trustee for Trust
William Mack 4/30/92
Dated: February 14, 2002 /s/ David Mack

David Mack, as Trustee for Trust
David Mack A
Dated: February 14, 2002 /s/ David Mack

David Mack, as Trustee for Trust
David Mack 4/30/92
Dated: February 14, 2002 /s/ Fredric Mack

Fredric Mack, as Trustee for Trust
Fredric Mack A
Dated: February 14, 2002 /s/ Fredric Mack

Fredric Mack, as Trustee for Trust
Fredric Mack 4/30/92
Dated: February 14, 2002 /s/ Phyllis Mack

Phyllis Mack, as Trustee for Trust
f/b/o Richard Mack
Dated: February 14, 2002 /s/ Phyllis Mack

Phyllis Mack, as Trustee for Trust
f/b/o Stephen Mack
Dated: February 14, 2002 Tri-West Associates, L.P.
By: Tri-West Operating Corporation
General Partner
By: /s/ William L. Mack

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 William L. Mack
 Chairman

Exhibit A

The Mack Group

NAME	NUMBER OF SHARES BENEFICIALLY OWNED*
William L. Mack	2,864,787
Earle I. Mack	2,477,811
Mitchell E. Hersh	563,900
David Mack	2,577,374
Fredric Mack	847,892
Richard Mack	14,355
Stephen Mack	14,355
Earle Mack, as Trustee for Trust Earle Mack A	132,946
Earle Mack, as Trustee for Trust Earle Mack 4/30/92	79,160
William Mack, as Trustee for Trust William Mack A	132,915
William Mack, as Trustee for Trust William Mack 4/30/92	79,162
Fredric Mack, as Trustee for Trust Fredric Mack A	132,945
Fredric Mack, as Trustee for Trust Fredric Mack 4/30/92	79,160
David Mack, as Trustee for Trust David Mack A	132,945
David Mack, as Trustee for Trust David Mack 4/30/92	79,160
Phyllis Mack, as Trustee for Trust f/b/o Richard Mack	491,850
Phyllis Mack, as Trustee for Trust f/b/o Stephen Mack	491,850
Tri-West Associates, L.P.	413,137
TOTAL	11,605,704

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* INCLUDES SHARES OF COMMON STOCK, RESTRICTED SHARES OF COMMON STOCK, LIMITED PARTNERSHIP UNITS REDEEMABLE FOR SHARES OF COMMON STOCK, VESTED WARRANTS TO PURCHASE LIMITED PARTNERSHIP UNITS REDEEMABLE FOR SHARES OF COMMON STOCK AND VESTED OPTIONS AND WARRANTS TO PURCHASE SHARES OF COMMON STOCK.

Exhibit B

JOINT FILING AGREEMENT

In accordance with Rule 13d-1(k) under the Securities Exchange Act of 1934, as amended, the persons named below agree to the joint filing on behalf of each of them of a statement on Schedule 13G (including amendments thereto) with respect to the common stock, par value \$0.01 per share, of Mack-Cali Realty Corporation.

Dated: February 14, 2002	/s/ William L. Mack ----- William L. Mack
Dated: February 14, 2002	/s/ Earle I. Mack ----- Earle I. Mack
Dated: February 14, 2002	/s/ Mitchell E. Hersh ----- Mitchell E. Hersh
Dated: February 14, 2002	/s/ David Mack ----- David Mack
Dated: February 14, 2002	/s/ Fredric Mack ----- Fredric Mack
Dated: February 14, 2002	/s/ Richard Mack ----- Richard Mack
Dated: February 14, 2002	/s/ Stephen Mack ----- Stephen Mack
Dated: February 14, 2002	/s/ Earle Mack ----- Earle Mack, as Trustee for Trust Earle Mack A
Dated: February 14, 2002	/s/ Earle Mack ----- Earle Mack, as Trustee for Trust Earle Mack 4/30/92
Dated: February 14, 2002	/s/ William Mack ----- William Mack, as Trustee for Trust William Mack A

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Dated: February 14, 2002 /s/ William Mack

William Mack, as Trustee for Trust
William Mack 4/30/92

Dated: February 14, 2002 /s/ David Mack

David Mack, as Trustee for Trust
David Mack A

Dated: February 14, 2002 /s/ David Mack

David Mack, as Trustee for Trust
David Mack 4/30/92

Dated: February 14, 2002 /s/ Fredric Mack

Fredric Mack, as Trustee for
Trust Fredric Mack A

Dated: February 14, 2002 /s/ Fredric Mack

Fredric Mack, as Trustee for Trust
Fredric Mack 4/30/92

Dated: February 14, 2002 /s/ Phyllis Mack

Phyllis Mack, as Trustee for Trust
f/b/o Richard Mack

Dated: February 14, 2002 /s/ Phyllis Mack

Phyllis Mack, as Trustee for Trust
f/b/o Stephen Mack

Dated: February 14, 2002
Tri-West Associates, L.P.
By: Tri-West Operating Corporation
General Partner

By: /s/ William L. Mack

William L. Mack
Chairman