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APPLICABLE TO FLOATING RATE NOTES ONLY:  
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Floating Rate Index:

CD Rate

Index Maturity: Three Months, except  
Interest Period for  
shall be 1 Week.

Commercial Paper Rate

CMT Rate

Spread: 8 basis points (.08%).

Federal Funds Rate

LIBOR Telerate

Initial Interest Rate: TBD.

LIBOR Reuters

Prime Rate

Interest Rate Reset Period: Quarterly

91-Day Treasury Bill Rate

Reset Date(s): Each January 25th, April 25th, July 25th  
and October 25th during the term of the  
Notes, beginning January 25, 2002, subject  
to following business day convention.

Interest Payment Date(s): Each January 25th,  
and October 25th  
Notes, beginning J  
to following busin

Interest Determination Date: 2 London and New York Business  
Days prior to the related Reset  
Date.

Interest Period: From and includ  
Payment Date (o  
the case of the  
Period) to but  
Interest Paymen  
in the case of  
Period).

Lock-in Period Start Date: Not Applicable.

Accrual Method: Actual/360.

Maximum Interest Rate: Not Applicable.

Minimum Interest Rate: Not Applicable.

Form: Book-entry.

Denominations: \$1,000 minimum and integral multiples of \$1,000 in excess  
thereof.

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Trustee: JPMorgan Chase Bank, formerly known as The Chase Manhattan Bank.  
Issue Price: 100%.  
Agent's Commission: 0.03%.  
Net Proceeds: \$24,992,500.  
Agent: Credit Suisse First Boston Corporation.

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