

CASCADE NATURAL GAS CORP

Form 8-K

November 27, 2001

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SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported):

November 26, 2001

CASCADE NATURAL GAS CORPORATION

(Exact name of Registrant as specified in its charter)

Washington

(State or other jurisdiction of incorporation or organization)

1-7196

(Commission file number)

91-0599090

(I.R.S. Employer Identification No.)

222 Fairview Avenue North

Seattle, WA

(Address of principal executive offices)

(Registrant's telephone number including area code)

(206) 624-3900

98109

(Zip Code)

ITEM 5. OTHER EVENTS.

On November 26, 2001, the Registrant issued and sold \$40,000,000 principal amount of its 7.50% Notes Due November 15, 2031 (the "Notes"), pursuant to a Registration Statement on Form S-3 (No. 333-69516), which was declared effective on October 11, 2001, and a Prospectus Supplement dated November 16, 2001 to a Prospectus dated October 11, 2001. This Current Report on Form 8-K is being filed to report as exhibits certain documents in connection with that offering.

ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS.

