

Edgar Filing: MILLENNIUM CHEMICALS INC - Form 8-K

MILLENNIUM CHEMICALS INC  
Form 8-K  
March 20, 2002

SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

FORM 8-K  
CURRENT REPORT  
Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported): March 20, 2002

MILLENNIUM CHEMICALS INC.  
(Exact name of registrant as specified in its charter)

Delaware  
(State or other jurisdiction of  
incorporation or organization)

1-12091  
(Commission File Number)

22-3436215  
(I.R.S. Employer  
Identification Number)

230 Half Mile Road  
Red Bank, New Jersey 07701  
(Address of principal executive offices)

Registrant's telephone number, including area code: (732) 933-5000

Item 9. Regulation FD Disclosure.  
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On March 20, 2002, the registrant made the investor presentation filed  
as Exhibit 99.1.

Item 7. Financial Statements and Exhibits.  
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| Exhibit<br>----- | Description<br>----- |
|------------------|----------------------|
|------------------|----------------------|

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99.1 Investor Presentation by William M. Landuyt, Chief Executive Officer, at Merrill Lynch Chemical Conference held on March 20, 2002

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on behalf of the undersigned hereunto duly authorized.

Dated: March 20, 2002

MILLENNIUM CHEMICALS INC.

By: /s/ C. William Carmean  
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C. William Carmean  
Vice President

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EXHIBIT INDEX

| Exhibit<br>----- | Description<br>-----                |
|------------------|-------------------------------------|
| 99.1             | Investor Presentation by William M. |

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Landuyt, Chief Executive Officer, at  
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