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EVERGREEN UTILITIES & HIGH INCOME FUND

Form 8-A12B April 22, 2004

FORM 8-A

Securities and Exchange Commission Washington, D.C. 20549

For registration of certain classes of securities pursuant to section 12(b) or (q) of the

Securities Exchange Act of 1934

EVERGREEN UTILITIES AND HIGH INCOME FUND (Exact name of registrant as specified in its charter)

Delaware 36-4548459 36-4548459

(State of incorporation) (I.R.S. Employer Identification No.)

200 Berkeley Street

Boston, Massachusetts 02116-5034 (Address of principal executive offices) (Zip Code)

Securities to be registered pursuant to Section 12(b) of the Act:

Title of each class Name of each exchange on which to be so registered each class is to be registered

Common Shares (no par value) American Stock Exchange

If this form relates to the registration of a class of securities pursuant to Section $12\,(b)$ of the Exchange Act and is effective pursuant to General Instruction A.(c), check the following box.[X]

If this form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A.(d), check the following box.[]

Securities Act registration statement file number to which this form relates: 333-112631 Securities to be registered pursuant to Section 12(g) of the Act: None

Information required in registration statement

Item 1. Description of Registrant's Securities to be Registered.

Incorporated by reference to Registrant's Registration Statement on Form N-2, filed on February 9, 2004 (File No. 333-112631); to Pre-Effective Amendment No. 1 to such Registration Statement on Form N-2, filed on March 22, 2004; and to Pre-Effective Amendment No. 2 to such Registration Statement on Form N-2, filed on April 19, 2004.

Item 2. Exhibits.

None

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Signature

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereto duly authorized, in the Boston, the Commonwealth of Massachusetts on the 22nd day of April, 2004.

EVERGREEN UTILITIES AND HIGH INCOME FUND

By: /s/ Carol A. Kosel

Carol A. Kosel Treasurer

(Principal Financial and Accounting Officer)