

HYPERION STRATEGIC MORTGAGE INCOME FUND INC
Form 8-A12B
June 19, 2002

FORM 8-A

Securities and Exchange Commission
Washington, D.C. 20549

For registration of certain classes of securities
pursuant to section 12(b) or (g) of the

Securities Exchange Act of 1934

THE HYPERION STRATEGIC MORTGAGE INCOME FUND, INC.
(Exact name of registrant as specified in its charter)

MARYLAND
(State of incorporation)

41-2041528
(I.R.S. Employer Identification No.)

ONE LIBERTY PLAZA, 165 BROADWAY
36TH FLOOR
NEW YORK, NEW YORK
(Address of principal executive offices)

10006-1404
(Zip Code)

Securities to be registered pursuant to Section 12(b) of the Act:

Title of each class to be so registered	Name of each exchange on which each class is to be registered
Ordinary Shares, nominal value \$0.01 per share	New York Stock Exchange, Inc.

If this form relates to the registration of a class of securities pursuant to
Section 12(b) of the Exchange Act and is effective pursuant to General
Instruction A.(c), check the following box.

If this form relates to the registration of a class of securities pursuant to
Section 12(g) of the Exchange Act and is effective pursuant to General
Instruction A.(d), check the following box.

Securities Act registration statement file number to which this form relates:
333-88788

Securities to be registered pursuant to Section 12(g) of the Act:

None

Information required in registration statement

Item 1. Description of Registrant's Securities to be Registered.

Incorporated by reference to Registrant's registration statement on Form
N-2, filed May 22, 2002 (File No. 333-88788).

Item 2. Exhibits.

None

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Signature

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereto duly authorized, in the City of New York, State of New York on the 11th day of June, 2002.

THE HYPERION STRATEGIC MORTGAGE INCOME FUND, INC.

By: /S/ CLIFFORD E. LAI
CLIFFORD E. LAI
President