

Edgar Filing: EASTMAN KODAK CO - Form 424B2

EASTMAN KODAK CO
Form 424B2
May 13, 2003

PRICING SUPPLEMENT NO. 7
(To Prospectus dated June 25, 1998 and Prospectus
Supplement dated July 30, 1999)

Rule 424(b) (2)
File No. 33-49285

EASTMAN KODAK COMPANY
Medium-Term Notes, Series A
Floating Rate Notes
Due 9 months or More from Date of Issue

Principal amount: \$100,000,000
Issue date: May 15, 2003
Stated maturity: November 15, 2005
Initial interest rate: To be determined
Interest payment dates: February 15, May 15, August 15 and November 15,
commencing August 15, 2003
Issue price: 100%
Agents: Lehman Brothers Inc.
Citigroup Global Markets Inc.
Agent's discount or commission: .250%
CUSIP number: 27746QAG9
ISIN number: US27746QAG91
Base Rate: LIBOR (LIBOR Telerate)
Interest rate reset dates: February 15, May 15, August 15 and November 15
Spread (+/-): +.55%
Spread multiplier: N/A
Maximum interest rate: N/A
Minimum interest rate: N/A
Indexed note: _____ Yes X No
----- ---

If yes, the principal amount and the interest payable will be determined in the following manner:

Index maturity: 3-month
Redemption: X We cannot redeem this note prior to
--- maturity
We can redeem this note prior to maturity

redemption date redemption price

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Optional repayment: X You cannot elect to have this note repaid
--- prior to maturity
 You can elect to have this note repaid
--- prior to maturity

 repayment date repayment price
 ----- -----

Original Issue Discount note: Yes X No
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Total amount of original issue discount:
Yield to maturity:
Initial accrual period original issue discount:

Amortizing note: Yes X No
----- ---

Optional Interest Rate Reset: Yes X No
----- ---

Extension of Maturity: Yes X No
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Other terms: If the notes are amortizing notes or the notes
 have an optional interest rate reset or the
 possibility of an extension of maturity, or if
 there are other additional features of these
 notes that have not been described, we will
 provide additional information below.

On June 21, 2001, we increased the size of our Series A Medium-Term Note program from \$1,000,000,000 to \$2,200,000,000. So far, we have issued \$1,550,000,000 of notes, including the notes covered by this pricing supplement.

Certain legal matters will be passed upon for the agents by Sidley Austin Brown & Wood LLP.

The date of this pricing supplement is May 12, 2003.