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3) Per unit price or other underlying value of transaction computed pursuant to Exchange Act Rule 0-11 (set forth the amount on which the filing fee is calculated and state how it was determined):

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4) Proposed maximum aggregate value of transaction:

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1) Amount Previously Paid:

2) Form, Schedule or Registration Statement No.:

3) Filing Party:

4) Date Filed:

**FULL HOUSE RESORTS, INC.**

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**SUPPLEMENT TO SOLICITATION STATEMENT**

**OF**

**DANIEL R. LEE, ELLIS LANDAU, RAY HEMMIG, W.H. BAIRD GARRETT,  
BRADLEY M. TIRPAK AND CRAIG W. THOMAS**

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**PLEASE SIGN, DATE AND MAIL THE WHITE REQUEST CARD TODAY**

The following supplements the definitive solicitation statement, dated October 28, 2014 (the "Solicitation Statement"), filed with the Securities and Exchange Commission on Schedule 14A by Daniel R. Lee, Ellis Landau, Ray Hemmig, W.H. Baird Garrett, Bradley M. Tirpak and Craig W. Thomas in connection with the solicitation of written requests (the "Solicitation") from the stockholders of Full House Resorts, Inc. (the "Company") to call a special meeting of the stockholders of the Company.

Except as described in this document, the information provided in the Solicitation Statement continues to apply and this supplement should be read in conjunction with the Solicitation Statement. To the extent the following information differs from, updates or conflicts with information contained in the Solicitation Statement, the supplemental information below is more current. If you need another copy of the Solicitation Statement, please contact Morrow & Co., LLC ("Morrow & Co."), which is assisting with this Solicitation. To contact Morrow & Co., stockholders may call (203) 658-9400 or toll free at (800) 662-5200.

**Supplemental Disclosures**

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The fifth paragraph in the section of the Solicitation Statement entitled “IMPORTANT” should be deemed to be removed and is superseded and replaced in its entirety by the paragraph set forth below:

Although we have 60 days from the date on which the earliest dated consent is delivered to the Company to deliver written requests to call the Special Meeting from the Requisite Owners, we intend to deliver such written requests from the Requisite Owners to the Company on November 25, 2014.